

MTA

AMOUNT: \$218,190,000

DESCRIPTION: Transportation Revenue Green Bonds, Series 2019C Bidding Group 1 (Climate Bond Certified)

APPARENT WINNER: J.P. Morgan Securities LLC

DOLLAR BID: 124.63 TIC: 3.4169

DATED: 08/14 BOND FORM: Book Entry

DUE: 11/15 BANK QUALIFIED : NO

FIRST COUPON: 11/15/2019

CALL FEATURE: 11/15/2029 AT PAR

FINANCIAL ADVISOR: Public Resources;Rockfleet Fin Svcs;

PAYING AGENT: BNY Mellon;

LEGAL OPINION: D Seaton & Assoc;

MAT	AMOUNT	COUPON	YIELD	CONC.	MOODY'S	S&P	FITCH	ENHANCEMENT
2038	26,800	5.0000	2.1400	A1	A	AA-	NONE	
2039	28,140	5.0000	2.1800	A1	A	AA-	NONE	
2040	29,545	5.0000	2.2200	A1	A	AA-	NONE	
2041	31,020	5.0000	2.2700	A1	A	AA-	NONE	
2042	32,575	5.0000	2.3200	A1	A	AA-	NONE	
2043	34,200	5.0000	2.3500	A1	A	AA-	NONE	
2044	35,910	5.0000	2.3600	A1	A	AA-	NONE	