$1,685,380,000\*
New York State Thruway Authority
General Revenue Junior Indebtedness Obligations
Series 2019B

  MOODY'S: A2                 S&P:   A-
  FITCH:   NR                 KROLL: Not Applied For

  DATED:10/30/2019   FIRST COUPON:07/01/2020  DUE: 01/01

MATURITY   BALANCE   AMOUNT\*    COUPON    PRICE
01/01/2021 NMO           580M     5.00%     1.12
                               (Approx. $ Price 104.493)
01/01/2022 NMO         1,085M     5.00%     1.14
                               (Approx. $ Price 108.246)
01/01/2023 NMO         1,140M     5.00%     1.20
                               (Approx. $ Price 111.781)
01/01/2024 NMO         1,195M     5.00%     1.26
                               (Approx. $ Price 115.143)
01/01/2025 NMO         1,255M     5.00%     1.31
                               (Approx. $ Price 118.383)
01/01/2026 NMO         1,320M     5.00%     1.39
                               (Approx. $ Price 121.270)
01/01/2027 NMO         1,385M     5.00%     1.45
                               (Approx. $ Price 124.088)
01/01/2028 NMO         1,455M     5.00%     1.54
                               (Approx. $ Price 126.462)
01/01/2029            37,595M     5.00%     1.64
                               (Approx. $ Price 128.494)
01/01/2030            40,470M     5.00%     1.71
                               (Approx. $ Price 130.587)
01/01/2031 NMO         1,685M     5.00%     1.79
                  (Approx. $ Price PTC 01/01/2030 129.721 Approx. YTM 2.015)  01/01/2032             3,770M     5.00%     1.85
                  (Approx. $ Price PTC 01/01/2030 129.076 Approx. YTM 2.254)  01/01/2033 NMO         3,855M     5.00%     1.93
                  (Approx. $ Price PTC 01/01/2030 128.221 Approx. YTM 2.475)  01/01/2034 NMO         3,950M     5.00%     2.00
                  (Approx. $ Price PTC 01/01/2030 127.479 Approx. YTM 2.659)  01/01/2035             5,665M     5.00%     2.05
                  (Approx. $ Price PTC 01/01/2030 126.952 Approx. YTM 2.806)  01/01/2036            56,815M     5.00%     2.15
                  (Approx. $ Price PTC 01/01/2030 125.905 Approx. YTM 2.970)  01/01/2037            61,680M     4.00%     2.49
                  (Approx. $ Price PTC 01/01/2030 113.489 Approx. YTM 2.990)  01/01/2038            65,835M     4.00%     2.53
                  (Approx. $ Price PTC 01/01/2030 113.105 Approx. YTM 3.055)  01/01/2039            69,185M     4.00%     2.57
                  (Approx. $ Price PTC 01/01/2030 112.722 Approx. YTM 3.113)  01/01/2040            71,660M     4.00%     2.53
                  (Approx. $ Price PTC 01/01/2030 113.105 Approx. YTM 3.119)            Assured Guaranty Municipal Corp.
01/01/2041            75,215M     4.00%     2.64
                  (Approx. $ Price PTC 01/01/2030 112.057 Approx. YTM 3.211)
01/01/2045           263,005M     4.00%     2.74
                  (Approx. $ Price PTC 01/01/2030 111.114 Approx. YTM 3.343)  01/01/2045            75,000M     4.00%     2.68
                  (Approx. $ Price PTC 01/01/2030 111.678 Approx. YTM 3.312)            Assured Guaranty Municipal Corp.

01/01/2046            46,430M     3.00%     3.10
                               (Approx. $ Price 98.213)
01/01/2046            46,440M     3.00%     3.05
                               (Approx. $ Price 99.100)
           Assured Guaranty Municipal Corp.

01/01/2050           358,160M     4.00%     2.81
                  (Approx. $ Price PTC 01/01/2030 110.459 Approx. YTM 3.440) 01/01/2050            50,000M     4.00%     2.74
                  (Approx. $ Price PTC 01/01/2030 111.114 Approx. YTM 3.407)            Assured Guaranty Municipal Corp.

01/01/2053            50,000M     3.00%     3.20
                               (Approx. $ Price 95.927)
01/01/2053            50,000M     3.00%     3.15
                               (Approx. $ Price 96.924)
           Assured Guaranty Municipal Corp.
01/01/2053           189,550M     4.00%     2.86
                  (Approx. $ Price PTC 01/01/2030 109.994 Approx. YTM 3.489) 01/01/2053            50,000M     4.00%     2.79
                  (Approx. $ Price PTC 01/01/2030 110.646 Approx. YTM 3.458)            Assured Guaranty Municipal Corp.

CALL FEATURES:  Optional call in 01/01/2030 @ 100.00
Sinking Fund Schedule
2041 Term Bond (4.000 % Coupon)
07/01/2040   35,970M
01/01/2041   39,245M
2045 Term Bond (4.000 % Coupon)
07/01/2041   29,200M
01/01/2042   32,505M
07/01/2042   30,580M
01/01/2043   33,725M
07/01/2043   31,960M
01/01/2044   35,110M
07/01/2044   33,240M
01/01/2045   36,685M
2045 Term Bond (4.000 % Coupon)
07/01/2041    8,565M
01/01/2042    9,285M
07/01/2042    8,865M
01/01/2043    9,565M
07/01/2043    9,175M
01/01/2044    9,870M
07/01/2044    9,455M
01/01/2045   10,220M
2046 Term Bond (3.000 % Coupon)
07/01/2045   22,170M
01/01/2046   24,260M
2046 Term Bond (3.000 % Coupon)
07/01/2045   22,175M
01/01/2046   24,265M
2050 Term Bond (4.000 % Coupon)
07/01/2046   40,160M
01/01/2047   44,090M
07/01/2047   41,565M
01/01/2048   45,820M
07/01/2048   43,625M
01/01/2049   47,855M
07/01/2049   45,175M
01/01/2050   49,870M
2050 Term Bond (4.000 % Coupon)
07/01/2046   5,615M
01/01/2047   6,145M
07/01/2047   5,810M
01/01/2048   6,390M
07/01/2048   6,100M
01/01/2049   6,675M
07/01/2049   6,315M
01/01/2050   6,950M
2053 Term Bond (3.000 % Coupon)
07/01/2050   8,025M
01/01/2051   8,165M
07/01/2051   8,275M
01/01/2052   8,370M
07/01/2052   8,495M
01/01/2053   8,670M
2053 Term Bond (3.000 % Coupon)
07/01/2050   8,025M
01/01/2051   8,165M
07/01/2051   8,275M
01/01/2052   8,370M
07/01/2052   8,495M
01/01/2053   8,670M
2053 Term Bond (4.000 % Coupon)
07/01/2050   29,930M
01/01/2051   30,640M
07/01/2051   31,265M
01/01/2052   31,805M
07/01/2052   32,515M
01/01/2053   33,395M
2053 Term Bond (4.000 % Coupon)
07/01/2050   8,025M
01/01/2051   8,165M
07/01/2051   8,275M
01/01/2052   8,370M
07/01/2052   8,495M
01/01/2053   8,670M

\*APPROXIMATE SUBJECT TO CHANGE

Goldman Sachs & Co. LLC
Siebert Cisneros Shank & Co., L.L.C.
Barclays Capital Inc.
Citigroup Global Markets Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
RBC Capital Markets
Academy Securities
Drexel Hamilton, LLC
Bank of America Merrill Lynch
Loop Capital Markets
Jefferies LLC
Raymond James & Associates, Inc.
Oppenheimer & Co.
Roosevelt & Cross, Inc.

By: Goldman Sachs & Co. LLC  New York, NY