$1,685,380,000\*  
New York State Thruway Authority  
General Revenue Junior Indebtedness Obligations  
Series 2019B  
    
  MOODY'S: A2                 S&P:   A-                   
  FITCH:   NR                 KROLL: Not Applied For      
   
  DATED:10/30/2019   FIRST COUPON:07/01/2020  DUE: 01/01   
   
MATURITY   BALANCE   AMOUNT\*    COUPON    PRICE      
01/01/2021 NMO           580M     5.00%     1.12         
                               (Approx. $ Price 104.493)    
01/01/2022 NMO         1,085M     5.00%     1.14         
                               (Approx. $ Price 108.246)    
01/01/2023 NMO         1,140M     5.00%     1.20         
                               (Approx. $ Price 111.781)    
01/01/2024 NMO         1,195M     5.00%     1.26         
                               (Approx. $ Price 115.143)    
01/01/2025 NMO         1,255M     5.00%     1.31         
                               (Approx. $ Price 118.383)    
01/01/2026 NMO         1,320M     5.00%     1.39         
                               (Approx. $ Price 121.270)    
01/01/2027 NMO         1,385M     5.00%     1.45         
                               (Approx. $ Price 124.088)    
01/01/2028 NMO         1,455M     5.00%     1.54         
                               (Approx. $ Price 126.462)    
01/01/2029            37,595M     5.00%     1.64         
                               (Approx. $ Price 128.494)    
01/01/2030            40,470M     5.00%     1.71         
                               (Approx. $ Price 130.587)    
01/01/2031 NMO         1,685M     5.00%     1.79        
                  (Approx. $ Price PTC 01/01/2030 129.721 Approx. YTM 2.015)  01/01/2032             3,770M     5.00%     1.85        
                  (Approx. $ Price PTC 01/01/2030 129.076 Approx. YTM 2.254)  01/01/2033 NMO         3,855M     5.00%     1.93        
                  (Approx. $ Price PTC 01/01/2030 128.221 Approx. YTM 2.475)  01/01/2034 NMO         3,950M     5.00%     2.00        
                  (Approx. $ Price PTC 01/01/2030 127.479 Approx. YTM 2.659)  01/01/2035             5,665M     5.00%     2.05        
                  (Approx. $ Price PTC 01/01/2030 126.952 Approx. YTM 2.806)  01/01/2036            56,815M     5.00%     2.15        
                  (Approx. $ Price PTC 01/01/2030 125.905 Approx. YTM 2.970)  01/01/2037            61,680M     4.00%     2.49        
                  (Approx. $ Price PTC 01/01/2030 113.489 Approx. YTM 2.990)  01/01/2038            65,835M     4.00%     2.53        
                  (Approx. $ Price PTC 01/01/2030 113.105 Approx. YTM 3.055)  01/01/2039            69,185M     4.00%     2.57        
                  (Approx. $ Price PTC 01/01/2030 112.722 Approx. YTM 3.113)  01/01/2040            71,660M     4.00%     2.53        
                  (Approx. $ Price PTC 01/01/2030 113.105 Approx. YTM 3.119)            Assured Guaranty Municipal Corp.                     
01/01/2041            75,215M     4.00%     2.64        
                  (Approx. $ Price PTC 01/01/2030 112.057 Approx. YTM 3.211)            
01/01/2045           263,005M     4.00%     2.74        
                  (Approx. $ Price PTC 01/01/2030 111.114 Approx. YTM 3.343)  01/01/2045            75,000M     4.00%     2.68        
                  (Approx. $ Price PTC 01/01/2030 111.678 Approx. YTM 3.312)            Assured Guaranty Municipal Corp.                     
                                                            
01/01/2046            46,430M     3.00%     3.10        
                               (Approx. $ Price 98.213)     
01/01/2046            46,440M     3.00%     3.05        
                               (Approx. $ Price 99.100)     
           Assured Guaranty Municipal Corp.                     
                                                            
01/01/2050           358,160M     4.00%     2.81        
                  (Approx. $ Price PTC 01/01/2030 110.459 Approx. YTM 3.440) 01/01/2050            50,000M     4.00%     2.74        
                  (Approx. $ Price PTC 01/01/2030 111.114 Approx. YTM 3.407)            Assured Guaranty Municipal Corp.                     
                                                            
01/01/2053            50,000M     3.00%     3.20        
                               (Approx. $ Price 95.927)     
01/01/2053            50,000M     3.00%     3.15        
                               (Approx. $ Price 96.924)     
           Assured Guaranty Municipal Corp.                     
01/01/2053           189,550M     4.00%     2.86        
                  (Approx. $ Price PTC 01/01/2030 109.994 Approx. YTM 3.489) 01/01/2053            50,000M     4.00%     2.79        
                  (Approx. $ Price PTC 01/01/2030 110.646 Approx. YTM 3.458)            Assured Guaranty Municipal Corp.                     
                      
CALL FEATURES:  Optional call in 01/01/2030 @ 100.00  
Sinking Fund Schedule  
2041 Term Bond (4.000 % Coupon)  
07/01/2040   35,970M  
01/01/2041   39,245M  
2045 Term Bond (4.000 % Coupon)  
07/01/2041   29,200M  
01/01/2042   32,505M  
07/01/2042   30,580M  
01/01/2043   33,725M  
07/01/2043   31,960M  
01/01/2044   35,110M  
07/01/2044   33,240M  
01/01/2045   36,685M  
2045 Term Bond (4.000 % Coupon)  
07/01/2041    8,565M  
01/01/2042    9,285M  
07/01/2042    8,865M  
01/01/2043    9,565M  
07/01/2043    9,175M  
01/01/2044    9,870M  
07/01/2044    9,455M  
01/01/2045   10,220M  
2046 Term Bond (3.000 % Coupon)  
07/01/2045   22,170M  
01/01/2046   24,260M  
2046 Term Bond (3.000 % Coupon)  
07/01/2045   22,175M  
01/01/2046   24,265M  
2050 Term Bond (4.000 % Coupon)  
07/01/2046   40,160M  
01/01/2047   44,090M  
07/01/2047   41,565M  
01/01/2048   45,820M  
07/01/2048   43,625M  
01/01/2049   47,855M  
07/01/2049   45,175M  
01/01/2050   49,870M  
2050 Term Bond (4.000 % Coupon)  
07/01/2046   5,615M  
01/01/2047   6,145M  
07/01/2047   5,810M  
01/01/2048   6,390M  
07/01/2048   6,100M  
01/01/2049   6,675M  
07/01/2049   6,315M  
01/01/2050   6,950M  
2053 Term Bond (3.000 % Coupon)  
07/01/2050   8,025M  
01/01/2051   8,165M  
07/01/2051   8,275M  
01/01/2052   8,370M  
07/01/2052   8,495M  
01/01/2053   8,670M  
2053 Term Bond (3.000 % Coupon)  
07/01/2050   8,025M  
01/01/2051   8,165M  
07/01/2051   8,275M  
01/01/2052   8,370M  
07/01/2052   8,495M  
01/01/2053   8,670M  
2053 Term Bond (4.000 % Coupon)  
07/01/2050   29,930M  
01/01/2051   30,640M  
07/01/2051   31,265M  
01/01/2052   31,805M  
07/01/2052   32,515M  
01/01/2053   33,395M  
2053 Term Bond (4.000 % Coupon)  
07/01/2050   8,025M  
01/01/2051   8,165M  
07/01/2051   8,275M  
01/01/2052   8,370M  
07/01/2052   8,495M  
01/01/2053   8,670M  
   
\*APPROXIMATE SUBJECT TO CHANGE  
   
Goldman Sachs & Co. LLC                                   
Siebert Cisneros Shank & Co., L.L.C.                      
Barclays Capital Inc.                                     
Citigroup Global Markets Inc.                             
J.P. Morgan Securities LLC                                
Morgan Stanley & Co. LLC                                  
RBC Capital Markets                                       
Academy Securities                                        
Drexel Hamilton, LLC                                      
Bank of America Merrill Lynch                             
Loop Capital Markets                                      
Jefferies LLC                                             
Raymond James & Associates, Inc.                          
Oppenheimer & Co.                                         
Roosevelt & Cross, Inc.                                   
   
By: Goldman Sachs & Co. LLC  New York, NY