$165,000,000\*

Lexington County School District No. 1, South Carolina

General Obligation Bonds, Series 2019B

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY'S: Aa1 S&P: AA FITCH:

DATED:10/29/2019 FIRST COUPON:02/01/2020 DUE: 02/01

MATURITY AMOUNT\* COUPON PRICE

02/01/2020 1,360M 5.00% 1.11

(Approx. $ Price 100.987)

02/01/2021 2,070M 5.00% 1.12

(Approx. $ Price 104.822)

02/01/2022 765M 5.00% 1.13

(Approx. $ Price 108.592)

02/01/2023 845M 5.00% 1.15

(Approx. $ Price 112.265)

02/01/2024 930M 5.00% 1.17

(Approx. $ Price 115.852)

02/01/2025 2,035M 5.00% 1.19

(Approx. $ Price 119.352)

02/01/2026 3,365M 5.00% 1.24

(Approx. $ Price 122.562)

02/01/2027 4,795M 5.00% 1.30

(Approx. $ Price 125.537)

02/01/2028 5,040M 5.00% 1.35

(Approx. $ Price 128.421)

02/01/2029 5,305M 5.00% 1.41

(Approx. $ Price 131.046)

02/01/2030 5,575M 5.00% 1.46

(Approx. $ Price PTC 02/01/2029 130.541)

02/01/2031 5,850M 5.00% 1.52

(Approx. $ Price PTC 02/01/2029 129.938)

02/01/2032 5,885M 5.00% 1.56

(Approx. $ Price PTC 02/01/2029 129.537)

02/01/2033 7,800M 2.25% 2.39

(Approx. $ Price 98.415)

02/01/2034 7,970M 2.25% 2.46

(Approx. $ Price 97.486)

02/01/2035 9,230M 3.00% 2.22

(Approx. $ Price PTC 02/01/2029 106.491)

02/01/2036 9,595M 3.00% 2.26

(Approx. $ Price PTC 02/01/2029 106.146)

02/01/2037 11,565M 3.00% 2.30

(Approx. $ Price PTC 02/01/2029 105.803)

02/01/2038 11,920M 3.00% 2.34

(Approx. $ Price PTC 02/01/2029 105.461)

02/01/2039 9,740M 3.00% 2.38

(Approx. $ Price PTC 02/01/2029 105.120)

02/01/2040 10,040M 3.00% 2.50

(Approx. $ Price PTC 02/01/2029 104.106)

02/01/2041 10,350M 3.00% 2.53

(Approx. $ Price PTC 02/01/2029 103.854)

02/01/2042 10,660M 3.00% 2.57

(Approx. $ Price PTC 02/01/2029 103.519)

02/01/2043 10,985M 3.00% 2.60

(Approx. $ Price PTC 02/01/2029 103.269)

02/01/2044 11,325M 3.00% 2.61

(Approx. $ Price PTC 02/01/2029 103.185)

CALL FEATURES: Optional call in 02/01/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

By: Bank of America Merrill Lynch New York, NY