$210,540,000\*

City of Seattle, Washington

Municipal Light and Power Improvement Revenue

Bonds, 2019, Series A

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

FINAL AMOUNTS AND CUSIPS:

MOODY'S: Aa2 S&P: AA FITCH:

DATED:10/16/2019 FIRST COUPON:04/01/2020 DUE: 04/01

MATURITY AMOUNT\* COUPON PRICE CUSIP

04/01/2020 3,520M 5.00% 1.25 812643SS4

 (Approx. $ Price 101.707)

04/01/2021 3,250M 5.00% 1.27 812643ST2

 (Approx. $ Price 105.372)

04/01/2022 3,420M 5.00% 1.28 812643SU9

 (Approx. $ Price 108.973)

04/01/2023 3,595M 5.00% 1.30 812643SV7

 (Approx. $ Price 112.472)

04/01/2024 3,780M 5.00% 1.31 812643SW5

 (Approx. $ Price 115.928)

04/01/2025 3,975M 5.00% 1.32 812643SX3

 (Approx. $ Price 119.318)

04/01/2026 4,175M 5.00% 1.35 812643SY1

 (Approx. $ Price 122.501)

04/01/2027 4,390M 5.00% 1.43 812643SZ8

 (Approx. $ Price 125.169)

04/01/2028 4,615M 5.00% 1.48 812643TA2

 (Approx. $ Price 127.887)

04/01/2029 4,850M 5.00% 1.55 812643TB0

 (Approx. $ Price 130.242)

04/01/2030 5,100M 5.00% 1.61 812643TC8

 (Approx. $ Price PTC 04/01/2029 129.630)

04/01/2031 5,365M 5.00% 1.67 812643TD6

 (Approx. $ Price PTC 04/01/2029 129.022)

04/01/2032 5,640M 5.00% 1.72 812643TE4

 (Approx. $ Price PTC 04/01/2029 128.517)

04/01/2033 5,925M 5.00% 1.78 812643TF1

 (Approx. $ Price PTC 04/01/2029 127.915)

04/01/2034 6,230M 5.00% 1.83 812643TG9

 (Approx. $ Price PTC 04/01/2029 127.415)

04/01/2035 6,550M 5.00% 1.87 812643TH7

 (Approx. $ Price PTC 04/01/2029 127.018)

04/01/2036 6,885M 5.00% 1.91 812643TJ3

 (Approx. $ Price PTC 04/01/2029 126.621)

04/01/2037 7,240M 5.00% 1.95 812643TK0

 (Approx. $ Price PTC 04/01/2029 126.226)

04/01/2038 7,610M 5.00% 1.99 812643TL8

 (Approx. $ Price PTC 04/01/2029 125.833)

04/01/2039 8,000M 5.00% 2.03 812643TM6

 (Approx. $ Price PTC 04/01/2029 125.441)

04/01/2040 8,410M 5.00% 2.06 812643TN4

 (Approx. $ Price PTC 04/01/2029 125.148)

04/01/2041 8,840M 5.00% 2.09 812643TP9

 (Approx. $ Price PTC 04/01/2029 124.855)

04/01/2042 9,295M 5.00% 2.12 812643TQ7

 (Approx. $ Price PTC 04/01/2029 124.564)

04/01/2043 9,775M 5.00% 2.15 812643TR5

 (Approx. $ Price PTC 04/01/2029 124.273)

04/01/2044 10,275M 5.00% 2.16 812643TS3

 (Approx. $ Price PTC 04/01/2029 124.176)

04/01/2045 10,800M 5.00% 2.17 812643TT1

 (Approx. $ Price PTC 04/01/2029 124.080)

04/01/2046 11,355M 5.00% 2.18 812643TU8

 (Approx. $ Price PTC 04/01/2029 123.983)

04/01/2047 11,935M 5.00% 2.19 812643TV6

 (Approx. $ Price PTC 04/01/2029 123.887)

04/01/2048 12,550M 5.00% 2.20 812643TW4

 (Approx. $ Price PTC 04/01/2029 123.790)

04/01/2049 13,190M 5.00% 2.21 812643TX2

 (Approx. $ Price PTC 04/01/2029 123.694)

CALL FEATURES: Optional call in 04/01/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY