$944,550,000\*
The City of New York
General Obligation Bonds
Fiscal 2020 Series A, Subseries A-1
Fiscal 2006 Series F, Subseries F-4B
Fiscal 2006 Series H, Subseries H-A
Fiscal 2008 Series J, Subseries J-8

WE HAVE A RELEASE FOR THE RETAIL ORDER PERIOD DAY 2.

$806,550,000\*
Fiscal 2020 Series A, Subseries A-1
(Tax-Exempt Bonds)
MOODY'S: Aa1 S&P: AA FITCH: AA

DATED:08/13/2019 FIRST COUPON:02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE
08/01/2021 33,895M 5.00% 1.12
(Approx. $ Price 107.525)
08/01/2022 9,305M 5.00% 1.13
(Approx. $ Price 111.259)
08/01/2035 56,735M 5.00% 2.12
(Approx. $ Price PTC 08/01/2029 125.751 Approx. YTM 2.964)
08/01/2036 59,570M NO RETAIL
08/01/2037 62,530M NO RETAIL
08/01/2038 65,675M NO RETAIL
08/01/2039 68,960M 5.00% 2.30
(Approx. $ Price PTC 08/01/2029 123.925 Approx. YTM 3.347)
08/01/2040 72,405M NO RETAIL
08/01/2041 76,025M 5.00% 2.38
(Approx. $ Price PTC 08/01/2029 123.124 Approx. YTM 3.485)
08/01/2042 79,830M 4.00% 2.67
(Approx. $ Price PTC 08/01/2029 111.570 Approx. YTM 3.279)
08/01/2043 83,815M NO RETAIL
08/01/2044 88,010M NO RETAIL
08/01/2045 49,795M 3.00% 100.00

CALL FEATURES: Optional call in 08/01/2029 @ 100.00
THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE A MANDATORY TENDER ON OR AFTER 08/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

$27,590,000\*
Fiscal 2006 Series F, Subseries F-4B
(Tax-Exempt Bonds)
MOODY'S: Aa1 S&P: AA FITCH: AA

DATED:08/13/2019 FIRST COUPON:09/01/2019 DUE: 09/01

MATURITY AMOUNT\* COUPON PRICE
09/01/2026 3,075M 5.00% 1.37
(Approx. $ Price 124.314)
09/01/2027 5,745M 5.00% 1.47
(Approx. $ Price 126.706)
09/01/2028 5,995M 5.00% 1.57
(Approx. $ Price 128.831)
09/01/2029 6,250M 5.00% 1.66
(Approx. $ Price 130.798)
09/01/2030 NMO 6,525M 5.00% 1.75
(Approx. $ Price PTC 09/01/2029 129.831 Approx. YTM 1.981)

CALL FEATURES: Optional call in 09/01/2029 @ 100.00
THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE A MANDATORY TENDER ON OR AFTER 09/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

$83,415,000\*
Fiscal 2006 Series H, Subseries H-A
(Tax-Exempt Bonds)
MOODY'S: Aa1 S&P: AA FITCH: AA

DATED:08/13/2019 FIRST COUPON:01/01/2020 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE
01/01/2021 3,980M 4.00% 1.12
(Approx. $ Price 103.941)
01/01/2022 4,120M 4.00% 1.13
(Approx. $ Price 106.729)
01/01/2023 4,265M 4.00% 1.14
(Approx. $ Price 109.464)
01/01/2024 4,410M 4.00% 1.17
(Approx. $ Price 112.056)
01/01/2025 NMO 4,565M 5.00% 1.25
(Approx. $ Price 119.463)
01/01/2026 4,720M 5.00% 1.35
(Approx. $ Price 122.250)
01/01/2027 4,890M 5.00% 1.43
(Approx. $ Price 124.928)
01/01/2028 5,060M 5.00% 1.53
(Approx. $ Price 127.202)
01/01/2029 5,235M 5.00% 1.62
(Approx. $ Price 129.311)
01/01/2030 5,420M 5.00% 1.71
(Approx. $ Price PTC 01/01/2029 128.408 Approx. YTM 1.962)
01/01/2031 NMO 5,610M 5.00% 1.79
(Approx. $ Price PTC 01/01/2029 127.611 Approx. YTM 2.239)
01/01/2032 5,805M 5.00% 1.87
(Approx. $ Price PTC 01/01/2029 126.820 Approx. YTM 2.472)
01/01/2033 6,010M 5.00% 1.96
(Approx. $ Price PTC 01/01/2029 125.938 Approx. YTM 2.680)
01/01/2034 6,220M 5.00% 2.03
(Approx. $ Price PTC 01/01/2029 125.256 Approx. YTM 2.847)
01/01/2035 6,440M 5.00% 2.12
(Approx. $ Price PTC 01/01/2029 124.386 Approx. YTM 3.008)
01/01/2036 6,665M 5.00% 2.16
(Approx. $ Price PTC 01/01/2029 124.002 Approx. YTM 3.118)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00
THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE A MANDATORY TENDER ON OR AFTER 01/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

$26,995,000\*
Fiscal 2008 Series J, Subseries J-8
(Tax-Exempt Bonds)
MOODY'S: Aa1 S&P: AA FITCH: AA

DATED:08/13/2019 FIRST COUPON:02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE
08/01/2021 26,995M 4.00% 1.12
(Approx. $ Price 105.586)

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

Ramirez & Co., Inc.
Williams Capital Group L.P.
Bank of America Merrill Lynch
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
J.P. Morgan Securities LLC
Jefferies LLC
Loop Capital Markets
RBC Capital Markets
Siebert Cisneros Shank & Co., L.L.C.
Barclays Capital Inc.
BNYMellon Capital Markets
Drexel Hamilton, LLC
Fidelity Capital Markets
Janney Montgomery Scott LLC
Morgan Stanley & Co. LLC
Oppenheimer & Co.
Raymond James & Associates, Inc.
Roosevelt & Cross, Inc.
Stifel, Nicolaus & Company, Inc.
TD Securities (USA) LLC
U.S. Bancorp Investments Inc.
Wells Fargo Securities (trade name for Wells Fargo
Bank N.A. Municipal Products Group)
Academy Securities
Blaylock Van, LLC
FTN Financial Capital Markets
HilltopSecurities
PNC Capital Markets LLC
Rice Financial Products Company
Stern Brothers & Co WMBE
By: Ramirez & Co., Inc. New York, NY