$82,370,000\*

NEW YORK STATE HOUSING FINANCE AGENCY

Affordable Housing Revenue Bonds, 2019 Series K (Sustainability Bonds) &

Affordable Housing Revenue Bonds, 2019 Series L (Climate Bond Certified/Sustainability

Bonds)

WE HAVE RECEIVED THE VERBAL AWARD. REPRICING IS BELOW. THE ACCOUNT IS CLOSED.

$72,770,000\*

Affordable Housing Revenue Bonds, 2019 Series K

(Sustainability Bonds)

MOODY'S: Aa2 S&P: NR FITCH: NR

Stable Outlook

DATED:07/18/2019 FIRST COUPON:11/01/2019 DUE: 05/01

ALL BONDS ARE PRICED AT PAR.

MATURITY AMOUNT\* COUPON

05/01/2023 72,770M 1.45%

CALL FEATURES: Optional call in 01/01/2022 @ 100.00

$9,600,000\*

Affordable Housing Revenue Bonds, 2019 Series L

(Climate Bond Certified/

Sustainability Bonds)

MOODY'S: Aa2 S&P: NR FITCH: NR

Stable Outlook

DATED:07/18/2019 FIRST COUPON:11/01/2019 DUE: 11/01

ALL BONDS ARE PRICED AT PAR.

MATURITY AMOUNT\* COUPON

11/01/2022 9,600M 1.375%

CALL FEATURES: Optional call in 06/01/2021 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products Group)

By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products

Group) New York, NY