

\$130,000,000*

Department of Transportation of Maryland, Maryland

Consolidated Transportation Bonds, Series 2018

Bank of America Merrill Lynch is the winning bid.

MOODY'S: Aa1 S&P: AAA FITCH: AA+

DATED: 05/24/2018 FIRST COUPON: 11/01/2018 DUE: 05/01

MATURITY	AMOUNT*	COUPON	PRICE
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05/01/2021	7,350M	5.00%	1.95
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(Approx. \$ Price 108.661)

05/01/2022	7,720M	5.00%	2.00
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(Approx. \$ Price 111.299)

05/01/2023	8,105M	5.00%	2.10
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(Approx. \$ Price 113.529)

05/01/2024	8,510M	5.00%	2.20
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(Approx. \$ Price 115.500)

05/01/2025	8,935M	5.00%	2.28
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(Approx. \$ Price 117.357)

05/01/2026	9,380M	5.00%	2.36
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(Approx. \$ Price 119.002)

05/01/2027	9,850M	5.00%	2.42
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(Approx. \$ Price 120.619)

05/01/2028	10,340M	5.00%	2.48
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(Approx. \$ Price 122.070)

05/01/2029	10,860M	5.00%	2.53
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(Approx. \$ Price PTC 05/01/2028 121.578)

05/01/2030 11,400M 4.00% 2.73

(Approx. \$ Price PTC 05/01/2028 110.985)

05/01/2031 11,970M 3.00% 3.00

05/01/2032 12,570M 3.375% 3.20

(Approx. \$ Price PTC 05/01/2028 101.477)

05/01/2033 13,010M 3.125% 3.125

CALL FEATURES: Optional call in 05/01/2028 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE