

\$ 117,170,000

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

REVENUE BONDS

(LINDEN PONDS, INC. FACILITY)

SERIES 2018

MOODY'S: S&P: FITCH: BB

DATED: 11/15/2018 FIRST COUPON: 05/15/2019 DUE: 11/15

MATURITY	AMOUNT	COUPON	PRICE
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11/15/2023	11,345M	4.00%	100.00
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11/15/2028	14,085M	5.00%	4.52
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(Approx. \$ Price 103.827)

11/15/2033	17,975M	5.00%	4.80
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(Approx. \$ Price PTC 11/15/2028 101.573 Approx. YTM 4.851)

11/15/2038	22,940M	5.00%	100.00
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11/15/2046	50,825M	5.125%	100.00
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CALL FEATURES: Optional call in 11/15/2025 @ 103.00 DTP 11/15/2028