$150,000,000*

State of Illinois, Illinois

General Obligation Bonds, Series of November

2019C

BofA Securities is the winning bid.

MOODY'S: Baa3 S&P: BBB-

FITCH: BBB KROLL:

DATED: 11/21/2019 FIRST COUPON: 05/01/2020 DUE: 11/01

INITIAL TRADE DATE:

MATURITY	AMOUNT*	COUPON	PRICE
11/01/2040	30,000M	4.00%	3.58
11/01/2041	30,000M	4.00%	3.61
11/01/2042	30,000M	4.00%	3.64
11/01/2043	30,000M	4.00%	3.67
11/01/2044	30,000M	4.00%	3.68

CALL FEATURES: Optional call in 11/01/2029 @ 100.00

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* - APPROXIMATE SUBJECT TO CHANGE