$141,070,000\*

State of Georgia General Obligation Bonds, Series 2019B Tranche 2 (Taxable)

COMPETITIVE ISSUE

Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products Group) is the winning bid.

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* ATTENTION \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS

SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL

ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A

MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: Aaa S&P: AAA FITCH: AAA

DATED:07/18/2019 FIRST COUPON:01/01/2020 DUE: 07/01

MATURITY AMOUNT\* COUPON PRICE

07/01/2030 12,285M 3.65% 2.60

(Approx. $ Price PTC 07/01/2029 109.154 Approx. YTM 2.680)

07/01/2031 12,655M 2.70% 100.00

07/01/2032 13,050M 2.80% 100.00

07/01/2033 13,445M 2.85% 100.00

07/01/2034 13,835M 2.90% 100.00

07/01/2035 14,250M 2.95% 100.00

07/01/2036 14,690M 3.00% 100.00

07/01/2037 15,140M 3.05% 100.00

07/01/2039 31,720M 3.10% 100.00

TAXABLE INFORMATION

MATURITY TREASURY COUPON

COUPON MATURITY

07/01/2030 2.375 05/15/2029

07/01/2031 2.375 05/15/2029

07/01/2032 2.375 05/15/2029

07/01/2033 2.375 05/15/2029

07/01/2034 2.375 05/15/2029

07/01/2035 2.875 05/15/2049

07/01/2036 2.875 05/15/2049

07/01/2037 2.875 05/15/2049

07/01/2039 2.875 05/15/2049

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products Group)

By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products

Group) Charlotte, NC