

\$400,000,000\*

THE PORT AUTHORITY OF NEW YORK AND NEW JERSEY

CONSOLIDATED BONDS, TWO HUNDRED FIFTEENTH SERIES

MOODY'S: Aa3

S&P: AA-

FITCH: AA-

DATED: 08/16/2019 FIRST COUPON: 02/01/2020 DUE: 08/01

ALL BONDS ARE PRICED AT PAR.

MATURITY	AMOUNT*	COUPON
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08/01/2069	400,000M	3.287%
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TAXABLE INFORMATION

MATURITY	TREASURY	SPREAD VS. TREASURY	TREASURY	COUPON
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YIELD	COUPON	MATURITY
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08/01/2069	2.137 +115.00	3.000 02/15/2049
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CALL FEATURES: Make Whole Call

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THE BONDS ARE SUBJECT TO A "MAKE-WHOLE" CALL AT A PRICE EQUAL TO THE GREATER  
OF 1) 100% OF THE PRINCIPAL OF THE BONDS, AND 2) TREASURY RATE +20 BASIS POINTS.

PLEASE REFER TO THE POS FOR FURTHER INFORMATION.

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#### Sinking Fund Schedule

2069 Term Bond (3.287 % Coupon)

08/01/2065 74,740M

08/01/2066 77,285M

08/01/2067 79,910M

08/01/2068 82,630M

08/01/2069 85,435M

\* - APPROXIMATE SUBJECT TO CHANGE