$100,000,000\*

CERRITOS COMMUNITY COLLEGE DISTRICT

(LOS ANGELES COUNTY, CALIFORNIA)

ELECTION OF 2012 GENERAL OBLIGATION BONDS, SERIES 2019C

WE HAVE RECEIVED THE VERBAL AWARD

MOODY'S: Aa2 S&P: AA FITCH: NR

DATED:06/27/2019 FIRST COUPON:02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE

08/01/2020 875M 4.00% 1.03

(Approx. $ Price 103.223)

08/01/2021 5,700M 4.00% 1.04

(Approx. $ Price 106.116)

08/01/2022 590M 4.00% 1.05

(Approx. $ Price 108.957)

08/01/2023 770M 4.00% 1.09

(Approx. $ Price 111.621)

08/01/2024 960M 4.00% 1.11

(Approx. $ Price 114.275)

08/01/2025 1,170M 4.00% 1.17

(Approx. $ Price 116.599)

08/01/2026 1,385M 5.00% 1.22

(Approx. $ Price 125.613)

08/01/2027 1,635M 5.00% 1.30

(Approx. $ Price 128.339)

08/01/2028 1,905M 5.00% 1.38

(Approx. $ Price 130.838)

08/01/2029 2,195M 5.00% 1.47

(Approx. $ Price 133.001)

08/01/2030 2,505M 5.00% 1.59

(Approx. $ Price PTC 08/01/2029 131.684 Approx. YTM 1.831)

08/01/2031 2,845M 4.00% 1.79

(Approx. $ Price PTC 08/01/2029 120.325 Approx. YTM 2.089)

08/01/2032 3,175M 4.00% 1.91

(Approx. $ Price PTC 08/01/2029 119.104 Approx. YTM 2.302)

08/01/2033 3,530M 4.00% 2.06

(Approx. $ Price PTC 08/01/2029 117.598 Approx. YTM 2.510)

08/01/2034 3,910M 4.00% 2.16

(Approx. $ Price PTC 08/01/2029 116.606 Approx. YTM 2.657)

08/01/2035 4,310M 4.00% 2.25

(Approx. $ Price PTC 08/01/2029 115.722 Approx. YTM 2.781)

08/01/2036 4,740M 4.00% 2.37

(Approx. $ Price PTC 08/01/2029 114.555 Approx. YTM 2.913)

08/01/2037 5,195M 3.00% 2.86

(Approx. $ Price PTC 08/01/2029 101.218 Approx. YTM 2.913)

08/01/2038 5,630M 3.00% 2.92

(Approx. $ Price PTC 08/01/2029 100.693 Approx. YTM 2.952)

08/01/2039 6,085M 3.00% 2.98

(Approx. $ Price PTC 08/01/2029 100.171 Approx. YTM 2.989)

08/01/2040 6,565M 3.00% 3.03

(Approx. $ Price 99.533)

08/01/2044 34,325M 3.00% 3.13

(Approx. $ Price 97.749)

CALL FEATURES: Optional call in 08/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

08/01/2041 7,080M

08/01/2042 7,615M

08/01/2043 8,180M

08/01/2044 11,450M

\*APPROXIMATE SUBJECT TO CHANGE

Morgan Stanley & Co. LLC

By: Morgan Stanley & Co. LLC New York, NY