$221,385,000\*

Miami-Dade County, Florida

Transit System Sales Surtax Revenue Refunding

Bonds, Series 2019

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

FINAL AMOUNTS AND CUSIPS:

MOODY'S: S&P: AA FITCH: AA

DATED:04/23/2019 FIRST COUPON:07/01/2019 DUE: 07/01

MATURITY AMOUNT\* COUPON PRICE CUSIP

07/01/2022 7,365M 5.00% 1.64 59334PGU5

(Approx. $ Price 110.395)

07/01/2023 7,740M 5.00% 1.67 59334PGV3

(Approx. $ Price 113.415)

07/01/2024 8,115M 5.00% 1.73 59334PGW1

(Approx. $ Price 116.159)

07/01/2025 8,530M 5.00% 1.82 59334PGX9

(Approx. $ Price 118.530)

07/01/2026 8,955M 5.00% 1.88 59334PGY7

(Approx. $ Price 120.885)

07/01/2027 9,405M 5.00% 1.95 59334PGZ4

(Approx. $ Price 122.978)

07/01/2028 9,875M 5.00% 2.02 59334PHA8

(Approx. $ Price 124.874)

07/01/2029 10,365M 5.00% 2.13 59334PHB6

(Approx. $ Price 126.158)

07/01/2030 10,885M 5.00% 2.23 59334PHC4

(Approx. $ Price PTC 07/01/2029 125.118)

07/01/2031 11,430M 5.00% 2.33 59334PHD2

(Approx. $ Price PTC 07/01/2029 124.088)

07/01/2032 12,000M 5.00% 2.39 59334PHE0

(Approx. $ Price PTC 07/01/2029 123.475)

07/01/2033 12,600M 5.00% 2.45 59334PHF7

(Approx. $ Price PTC 07/01/2029 122.865)

07/01/2034 13,230M 5.00% 2.49 59334PHG5

(Approx. $ Price PTC 07/01/2029 122.461)

07/01/2035 13,890M 4.00% 2.91 59334PHH3

(Approx. $ Price PTC 07/01/2029 109.547)

07/01/2036 14,445M 4.00% 2.96 59334PHJ9

(Approx. $ Price PTC 07/01/2029 109.086)

07/01/2037 15,020M 3.00% 99.00 59334PHK6

(Approx. Yield 3.072)

07/01/2038 15,475M 3.00% 98.50 59334PHL4

(Approx. Yield 3.104)

07/01/2039 32,060M 4.00% 3.09 59334PHM2

(Approx. $ Price PTC 07/01/2029 107.898)

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY