$239,740,000\*

University of Connecticut

General Obligation Bonds, 2019 Series A

General Obligation Bonds, 2019 Refunding Series A

RETAIL ORDER PERIOD DAY TWO

SEALED BIDS FOR THE 2019 MATURITIES WILL BE TAKEN DURING THE INSTITUTIONAL ORDER PERIOD

$174,995,000\*

2019 Series A

MOODY'S: A1 S&P: A+ FITCH: A

Stable Stable Stable

DATED: 05/08/2019 FIRST COUPON:11/01/2019 DUE: 11/01

MATURITY NMO/BALANCE AMOUNT\* COUPON PRICE

11/01/2019 SB 8,750M SEALED BID

11/01/2020 4485 8,750M 5.00% 1.75

(Approx. $ Price 104.729)

11/01/2021 NMO 8,750M 5.00% 1.81

(Approx. $ Price 107.703)

11/01/2022 NMO 7,765M 5.00% 1.89

(Approx. $ Price 110.428)

11/01/2022 NMO 985M 3.00% 1.89

(Approx. $ Price 103.721)

11/01/2023 NMO 8,750M 5.00% 1.99

(Approx. $ Price 112.841)

11/01/2024 NMO 8,625M 5.00% 2.10

(Approx. $ Price 114.938)

11/01/2024 NMO 125M 3.00% 2.10

(Approx. $ Price 104.636)

11/01/2025 4005 8,750M 5.00% 2.18

(Approx. $ Price 116.956)

11/01/2026 4955 8,750M 5.00% 2.26

(Approx. $ Price 118.760)

11/01/2027 5500 8,750M 5.00% 2.33

(Approx. $ Price 120.438)

11/01/2028 3475 8,750M 5.00% 2.43

(Approx. $ Price 121.644)

11/01/2029 5485 8,750M 5.00% 2.53

(Approx. $ Price PTC 11/01/2028 120.704 Approx. YTM 2.717)

11/01/2030 NMO 8,750M 5.00% 2.63

(Approx. $ Price PTC 11/01/2028 119.771 Approx. YTM 2.956)

11/01/2031 8750 8,750M 5.00% 2.70

(Approx. $ Price PTC 11/01/2028 119.124 Approx. YTM 3.136)

11/01/2032 8,750M NO RETAIL

11/01/2033 8,750M NO RETAIL

11/01/2034 8540 8,750M 5.00% 2.86

(Approx. $ Price PTC 11/01/2028 117.660 Approx. YTM 3.511)

11/01/2035 8,750M NO RETAIL

11/01/2036 8,750M NO RETAIL

11/01/2037 8,750M NO RETAIL

11/01/2038 5410 8,745M 4.00% 3.30

(Approx. $ Price PTC 11/01/2028 105.658 Approx. YTM 3.594)

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CALL FEATURES: Optional call in 11/01/2028 @ 100.00

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$64,745,000\*

2019 Refunding Series A

MOODY'S: A1 S&P: A+ FITCH: A

Stable Stable Stable

DATED:05/08/2019 FIRST COUPON:11/01/2019 DUE: 11/01

MATURITY NMO/BALANCE AMOUNT\* COUPON PRICE

11/01/2019 SB 6,420M SEALED BID

11/01/2020 6075 6,360M 5.00% 1.75

(Approx. $ Price 104.729)

11/01/2021 NMO 6,590M 5.00% 1.81

(Approx. $ Price 107.703)

11/01/2022 NMO 6,380M 5.00% 1.89

(Approx. $ Price 110.428)

11/01/2023 NMO 6,620M 5.00% 1.99

(Approx. $ Price 112.841)

11/01/2024 NMO 6,395M 5.00% 2.10

(Approx. $ Price 114.938)

11/01/2025 6585 6,635M 5.00% 2.18

(Approx. $ Price 116.956)

11/01/2026 5895 6,395M 5.00% 2.26

(Approx. $ Price 118.760)

11/01/2027 6315 6,370M 5.00% 2.33

(Approx. $ Price 120.438)

11/01/2028 6580 6,580M 5.00% 2.43

(Approx. $ Price 121.644)

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CALL FEATURES: No optional call

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\* - APPROXIMATE SUBJECT TO CHANGE

Piper Jaffray & Co

J.P. Morgan Securities LLC

Jefferies LLC

Siebert Cisneros Shank & Co., L.L.C.

Academy Securities

Barclays Capital Inc.

Citigroup Global Markets Inc.

Estrada Hinojosa & Company

Fidelity Capital Markets

Goldman Sachs & Co. LLC

Loop Capital Markets

Morgan Stanley & Co. LLC

Ramirez & Co., Inc.

Rice Financial Products Company

Baird

Roosevelt & Cross, Inc.

Wells Fargo Securities (trade name for Wells Fargo

Bank N.A. Municipal Products Group)

Stifel, Nicolaus & Company, Inc.

UMB Bank,N.A.

UBS Financial Services Inc.