$157,980,000\*

The Metropolitan District Hartford County, Connecticut

General Obligation Bonds, Issue of 2019, Series A

General Obligation Refunding Bonds, Issue of 2019, Series B

General Obligation Refunding Bonds, Issue of 2019, Series C

Ladies and Gentleman;

$76,575,000\*

General Obligation Bonds, Issue of 2019, Series A

MOODY'S: Aa3 S&P: AA FITCH:

(Stable) (Stable)

DATED:08/08/2019 FIRST COUPON:01/15/2020 DUE: 07/15

MATURITY AMOUNT\* COUPON PRICE

07/15/2020 3,825M 5.00% 1.18

(Approx. $ Price 103.545)

07/15/2021 3,830M 5.00% 1.22

(Approx. $ Price 107.210)

07/15/2022 3,830M 5.00% 1.27

(Approx. $ Price 110.715)

07/15/2023 3,830M 5.00% 1.31

(Approx. $ Price 114.110)

07/15/2024 3,830M 5.00% 1.35

(Approx. $ Price 117.372)

07/15/2025 3,830M 5.00% 1.46

(Approx. $ Price 120.057)

07/15/2026 3,830M 5.00% 1.57

(Approx. $ Price 122.456)

07/15/2027 3,830M 5.00% 1.68

(Approx. $ Price 124.569)

07/15/2028 3,830M 5.00% 1.78

(Approx. $ Price 126.492)

07/15/2029 3,830M 5.00% 1.87

(Approx. $ Price 128.260)

07/15/2030 3,830M 5.00% 1.97

(Approx. $ Price PTC 07/15/2029 127.220 Approx. YTM 2.188)

07/15/2031 3,830M 5.00% 2.06

(Approx. $ Price PTC 07/15/2029 126.293 Approx. YTM 2.446)

07/15/2032 3,830M 5.00% 2.14

(Approx. $ Price PTC 07/15/2029 125.475 Approx. YTM 2.659)

07/15/2033 3,830M 5.00% 2.19

(Approx. $ Price PTC 07/15/2029 124.967 Approx. YTM 2.821)

07/15/2034 3,830M 5.00% 2.24

(Approx. $ Price PTC 07/15/2029 124.462 Approx. YTM 2.961)

07/15/2035 3,830M 4.00% 2.59

(Approx. $ Price PTC 07/15/2029 112.281 Approx. YTM 3.023)

07/15/2036 3,825M 4.00% 2.63

(Approx. $ Price PTC 07/15/2029 111.909 Approx. YTM 3.091)

07/15/2037 3,825M 4.00% 2.67

(Approx. $ Price PTC 07/15/2029 111.538 Approx. YTM 3.153)

07/15/2038 3,825M 4.00% 2.71

(Approx. $ Price PTC 07/15/2029 111.169 Approx. YTM 3.208)

07/15/2039 3,825M 4.00% 2.75

(Approx. $ Price PTC 07/15/2029 110.801 Approx. YTM 3.259)

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CALL FEATURES: Optional call in 07/15/2029 @ 100.00

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$49,285,000\*

General Obligation Refunding Bonds, Issue of 2019, Series B

MOODY'S: Aa3 S&P: AA FITCH:

(Stable) (Stable)

DATED:08/08/2019 FIRST COUPON:01/15/2020 DUE: 07/15

MATURITY AMOUNT\* COUPON PRICE

07/15/2020 3,265M 5.00% 1.18

(Approx. $ Price 103.545)

07/15/2021 3,020M 5.00% 1.22

(Approx. $ Price 107.210)

07/15/2022 3,095M 5.00% 1.27

(Approx. $ Price 110.715)

07/15/2023 3,060M 5.00% 1.31

(Approx. $ Price 114.110)

07/15/2024 3,015M 5.00% 1.35

(Approx. $ Price 117.372)

07/15/2025 4,365M 5.00% 1.46

(Approx. $ Price 120.057)

07/15/2026 4,400M 5.00% 1.57

(Approx. $ Price 122.456)

07/15/2027 4,315M 5.00% 1.68

(Approx. $ Price 124.569)

07/15/2028 4,230M 5.00% 1.78

(Approx. $ Price 126.492)

07/15/2029 4,270M 2.375% 1.87

(Approx. $ Price 104.559)

07/15/2030 4,145M 5.00% 1.97

(Approx. $ Price PTC 07/15/2029 127.220 Approx. YTM 2.188)

07/15/2031 1,710M 5.00% 2.06

(Approx. $ Price PTC 07/15/2029 126.293 Approx. YTM 2.446)

07/15/2032 1,595M 5.00% 2.14

(Approx. $ Price PTC 07/15/2029 125.475 Approx. YTM 2.659)

07/15/2033 1,605M 5.00% 2.19

(Approx. $ Price PTC 07/15/2029 124.967 Approx. YTM 2.821)

07/15/2034 1,615M 5.00% 2.24

(Approx. $ Price PTC 07/15/2029 124.462 Approx. YTM 2.961)

07/15/2035 1,580M 4.00% 2.59

(Approx. $ Price PTC 07/15/2029 112.281 Approx. YTM 3.023)

CALL FEATURES: Optional call in 07/15/2029 @ 100.00

$32,120,000\*

General Obligation Refunding Bonds, Issue of 2019, Series C

MOODY'S: Aa3 S&P: AA FITCH:

(Stable) (Stable)

DATED:08/08/2019 FIRST COUPON:01/15/2020 DUE: 07/15

MATURITY AMOUNT\* COUPON PRICE

07/15/2020 995M 5.00% 1.18

(Approx. $ Price 103.545)

07/15/2021 955M 5.00% 1.22

(Approx. $ Price 107.210)

07/15/2022 995M 5.00% 1.27

(Approx. $ Price 110.715)

07/15/2023 1,045M 5.00% 1.31

(Approx. $ Price 114.110)

07/15/2024 1,105M 5.00% 1.35

(Approx. $ Price 117.372)

07/15/2025 1,160M 5.00% 1.46

(Approx. $ Price 120.057)

07/15/2026 1,215M 5.00% 1.57

(Approx. $ Price 122.456)

07/15/2027 1,275M 5.00% 1.68

(Approx. $ Price 124.569)

07/15/2028 1,335M 5.00% 1.78

(Approx. $ Price 126.492)

07/15/2029 1,405M 5.00% 1.87

(Approx. $ Price 128.260)

07/15/2030 1,475M 5.00% 1.97

(Approx. $ Price PTC 07/15/2029 127.220 Approx. YTM 2.188)

07/15/2031 1,550M 5.00% 2.06

(Approx. $ Price PTC 07/15/2029 126.293 Approx. YTM 2.446)

07/15/2032 1,625M 5.00% 2.14

(Approx. $ Price PTC 07/15/2029 125.475 Approx. YTM 2.659)

07/15/2033 1,710M 5.00% 2.19

(Approx. $ Price PTC 07/15/2029 124.967 Approx. YTM 2.821)

07/15/2034 1,795M 5.00% 2.24

(Approx. $ Price PTC 07/15/2029 124.462 Approx. YTM 2.961)

07/15/2035 1,880M 4.00% 2.59

(Approx. $ Price PTC 07/15/2029 112.281 Approx. YTM 3.023)

07/15/2036 1,955M 4.00% 2.63

(Approx. $ Price PTC 07/15/2029 111.909 Approx. YTM 3.091)

07/15/2037 2,035M 4.00% 2.67

(Approx. $ Price PTC 07/15/2029 111.538 Approx. YTM 3.153)

07/15/2038 2,115M 4.00% 2.71

(Approx. $ Price PTC 07/15/2029 111.169 Approx. YTM 3.208)

07/15/2039 2,205M 4.00% 2.75

(Approx. $ Price PTC 07/15/2029 110.801 Approx. YTM 3.259)

07/15/2040 2,290M 4.00% 2.79

(Approx. $ Price PTC 07/15/2029 110.435 Approx. YTM 3.305)

CALL FEATURES: Optional call in 07/15/2029 @ 100.00

\* APPROXIMATE SUBJECT TO CHANGE

Raymond James & Associates, Inc.

Morgan Stanley & Co. LLC

Goldman Sachs & Co. LLC

Janney Montgomery Scott LLC

Siebert Cisneros Shank & Co., L.L.C.

By: Raymond James & Associates, Inc. New York, NY