

\$ 855,405,000\*

THE CITY OF NEW YORK

GENERAL OBLIGATION BONDS

FISCAL 2019 SERIES D, TAX-EXEMPT SUBSERIES D-1

FISCAL 2008 SERIES J, SUBSERIES J-3 REOFFERING

FISCAL 2008 SERIES J, SUBSERIES J-11 REOFFERING

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\$ 700,000,000\*

FISCAL 2019 SERIES D

TAX-EXEMPT BONDS, SUBSERIES D-1

MOODY'S: Aa2

S&P: AA

FITCH: AA

(STABLE)

(STABLE)

(STABLE)

DATED: 12/18/2018 FIRST COUPON: 06/01/2019 DUE: 12/01

MATURITY	AMOUNT*	COUPON	PRICE
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12/01/2020 NMO	8,675M	5.00%	1.99
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(Approx. \$ Price 105.736)

12/01/2021 NMO	5,000M	5.00%	2.12
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(Approx. \$ Price 108.200)

12/01/2023 NMO	5,000M	5.00%	2.31
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(Approx. \$ Price 112.519)

12/01/2024 NMO	5,000M	5.00%	2.40
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(Approx. \$ Price 114.341)

12/01/2028 NMO	5,000M	5.00%	2.79
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(Approx. \$ Price 119.089)

12/01/2029 NMO 5,000M 5.00% 2.88

(Approx. \$ Price PTC 12/01/2028 118.230)

12/01/2030 NMO 5,000M 5.00% 2.97

(Approx. \$ Price PTC 12/01/2028 117.379)

12/01/2031 5,000M 5.00% 3.04

(Approx. \$ Price PTC 12/01/2028 116.722)

12/01/2032 5,000M 5.00% 3.09

(Approx. \$ Price PTC 12/01/2028 116.255)

12/01/2033 40,340M 5.00% 3.16

(Approx. \$ Price PTC 12/01/2028 115.606)

12/01/2034 42,355M NO RETAIL

12/01/2035 20,000M 3.50% 98.50

(Approx. Yield 3.619)

12/01/2035 24,475M NO RETAIL

12/01/2036 46,695M 5.00% 3.33

(Approx. \$ Price PTC 12/01/2028 114.047)

12/01/2037 49,030M NO RETAIL

12/01/2038 25,000M 3.75% 3.81

(Approx. \$ Price 99.165)

12/01/2038 26,485M NO RETAIL

12/01/2039 54,055M 5.00% 3.44

(Approx. \$ Price PTC 12/01/2028 113.051)

12/01/2040 25,000M 4.00% 3.80

(Approx. \$ Price PTC 12/01/2028 101.643)

12/01/2040 31,760M 5.25% 3.40

(Approx. \$ Price PTC 12/01/2028 115.508)

12/01/2041 59,600M NO RETAIL

12/01/2042 62,575M NO RETAIL

12/01/2043 65,705M NO RETAIL

12/01/2045 78,250M 4.00% 3.88

(Approx. \$ Price PTC 12/01/2028 100.981)

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CALL FEATURES: Optional call in 12/01/2028 @ 100.00

THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY

CAUSE A MANDATORY TENDER ON OR AFTER 12/01/2028. THE BONDS WILL REMAIN IN FIXED RATE  
MODE

AT LEAST UNTIL THE CALL DATE.

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Sinking Fund Schedule

2045 Term Bond

12/01/2044 68,990M

12/01/2045 9,260M

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\$ 68,775,000\*

FISCAL 2008 SERIES J

SUBSERIES J-3 REOFFERING

MOODY'S: Aa2            S&P: AA            FITCH: AA

(STABLE)            (STABLE)            (STABLE)

DATED: 12/18/2018    FIRST COUPON: 02/01/2019    DUE: 08/01

MATURITY    AMOUNT\*    COUPON    PRICE

08/01/2022 68,775M 5.00% 2.19

(Approx. \$ Price 109.724)

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CALL FEATURES: No optional call

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\$ 86,630,000\*

FISCAL 2008 SERIES J

SUBSERIES J-11 REOFFERING

MOODY'S: Aa2            S&P: AA            FITCH: AA

(STABLE)            (STABLE)            (STABLE)

DATED: 12/18/2018    FIRST COUPON: 02/01/2019    DUE: 08/01

MATURITY    AMOUNT\*    COUPON    PRICE

08/01/2025 28,720M 5.00% 2.46

(Approx. \$ Price 115.425)

08/01/2026 34,470M 5.00% 2.57

(Approx. \$ Price 116.715)

08/01/2027 23,440M 5.00% 2.68

(Approx. \$ Price 117.746)

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CALL FEATURES: No optional call

\* - APPROXIMATE SUBJECT TO CHANGE