$300,000,000\*
THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
Toll Highway Senior Revenue Bonds,
2019 Series A

MOODY'S: A1 S&P: AA- FITCH: AA-
Stable Outlook Stable Outlook Stable Outlook

DATED:07/11/2019 FIRST COUPON:01/01/2020 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE ( Pts ) vs. MMD
01/01/2036 4,000M 5.00% 2.52 +52
(Approx. $ Price PTC 07/01/2029 121.747 Approx. YTM 3.280)
01/01/2037 4,000M 4.00% 2.86 +82
(Approx. $ Price PTC 07/01/2029 109.829 Approx. YTM 3.258)
01/01/2038 4,000M 3.00% 3.13 +105
(Approx. $ Price 98.186)
01/01/2039 18,000M 4.00% 2.94 +82
(Approx. $ Price PTC 07/01/2029 109.103 Approx. YTM 3.359)
01/01/2040 20,000M 5.00% 2.68 +52
(Approx. $ Price PTC 07/01/2029 120.183 Approx. YTM 3.598)
01/01/2041 25,000M 5.00% 2.72 +52
(Approx. $ Price PTC 07/01/2029 119.796 Approx. YTM 3.661)

01/01/2044 75,000M 4.00% 3.08 +82
(Approx. $ Price PTC 07/01/2029 107.847 Approx. YTM 3.519)

01/01/2044 150,000M 5.00% 2.78 +52
(Approx. $ Price PTC 07/01/2029 119.218 Approx. YTM 3.788)

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

Sinking Fund Schedule
2044 Term Bond
01/01/2042 28,500M
01/01/2043 23,500M
01/01/2044 23,000M

Sinking Fund Schedule
2044 Term Bond
01/01/2042 56,500M
01/01/2043 46,500M
01/01/2044 47,000M

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo
Bank N.A. Municipal Products Group)
PNC Capital Markets LLC
RBC Capital Markets
Siebert Cisneros Shank & Co., L.L.C.
Cabrera Capital Markets, LLC
Hutchinson, Shockey, Erley & Co.
Rice Financial Products Company
Stifel, Nicolaus & Company, Inc.

By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products
Group) Charlotte, NC