$300,000,000\*  
THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
Toll Highway Senior Revenue Bonds,  
2019 Series A  
  
MOODY'S: A1 S&P: AA- FITCH: AA-   
Stable Outlook Stable Outlook Stable Outlook   
  
DATED:07/11/2019 FIRST COUPON:01/01/2020 DUE: 01/01   
  
MATURITY AMOUNT\* COUPON PRICE ( Pts ) vs. MMD  
01/01/2036 4,000M 5.00% 2.52 +52   
(Approx. $ Price PTC 07/01/2029 121.747 Approx. YTM 3.280)   
01/01/2037 4,000M 4.00% 2.86 +82   
(Approx. $ Price PTC 07/01/2029 109.829 Approx. YTM 3.258)   
01/01/2038 4,000M 3.00% 3.13 +105   
(Approx. $ Price 98.186)   
01/01/2039 18,000M 4.00% 2.94 +82   
(Approx. $ Price PTC 07/01/2029 109.103 Approx. YTM 3.359)   
01/01/2040 20,000M 5.00% 2.68 +52   
(Approx. $ Price PTC 07/01/2029 120.183 Approx. YTM 3.598)   
01/01/2041 25,000M 5.00% 2.72 +52   
(Approx. $ Price PTC 07/01/2029 119.796 Approx. YTM 3.661)   
  
01/01/2044 75,000M 4.00% 3.08 +82   
(Approx. $ Price PTC 07/01/2029 107.847 Approx. YTM 3.519)   
  
01/01/2044 150,000M 5.00% 2.78 +52   
(Approx. $ Price PTC 07/01/2029 119.218 Approx. YTM 3.788)   
  
CALL FEATURES: Optional call in 07/01/2029 @ 100.00  
  
Sinking Fund Schedule  
2044 Term Bond  
01/01/2042 28,500M  
01/01/2043 23,500M  
01/01/2044 23,000M  
  
Sinking Fund Schedule  
2044 Term Bond  
01/01/2042 56,500M  
01/01/2043 46,500M  
01/01/2044 47,000M  
  
\*APPROXIMATE SUBJECT TO CHANGE  
  
Wells Fargo Securities (trade name for Wells Fargo   
Bank N.A. Municipal Products Group)   
PNC Capital Markets LLC   
RBC Capital Markets   
Siebert Cisneros Shank & Co., L.L.C.   
Cabrera Capital Markets, LLC   
Hutchinson, Shockey, Erley & Co.   
Rice Financial Products Company   
Stifel, Nicolaus & Company, Inc.   
  
By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products  
Group) Charlotte, NC