ISSUER: San Jose

AMOUNT: $170,435,000

DESCRIPTION: Taxable General Obligation Bonds: $66,500,000 Series 2019B and $103,870,000 Series 2019D (Bid Group B)

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APPARENT WINNER: Morgan Stanley & Co., Inc.

DOLLAR BID: 100.50 TIC: 2.3077

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DATED: 07/25 BOND FORM: Book Entry

DUE: 09/01 BANK QUALIFIED : NO

FIRST COUPON: 03/01/2020

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CALL FEATURE: NOT CALLABLE

FINANCIAL ADVISOR: Public Resources;

PAYING AGENT: Wilmington Trust;

LEGAL OPINION:

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MAT AMOUNT COUPON YIELD CONC. MOODY'S S&P FITCH ENHANCEMENT

2024 3,470 2.3500 2.2000 Aa1 AA+ AA+ NONE

2025 22,830 2.4500 2.3000 Aa1 AA+ AA+ NONE

2026 22,440 2.5000 2.4000 Aa1 AA+ AA+ NONE

2027 17,760 2.6000 2.5000 Aa1 AA+ AA+ NONE

2020 22,520 2.3000 1.9800 Aa1 AA+ AA+ NONE

2021 21,870 2.3500 2.0300 Aa1 AA+ AA+ NONE

2022 21,455 2.3000 2.0800 Aa1 AA+ AA+ NONE

2023 21,015 2.3000 2.1300 Aa1 AA+ AA+ NONE

2024 17,075 2.3000 2.2000 Aa1 AA+ AA+ NONE