

NOTICE OF DEFEASANCE
CITY OF OLDSMAR, FLORIDA
WATER AND SEWER SYSTEM REFUNDING AND
IMPROVEMENT REVENUE BONDS, SERIES 1990

NOTICE IS HEREBY GIVEN for and on behalf of the City of Oldsmar, Florida (the "City"), that its Water and Sewer System Refunding and Improvement Revenue Bonds, Series 1990 as shown on Schedule A below (the "Defeased Bonds") have been legally defeased and that the deposit required by Section 24 of Resolution No. 90-12 adopted by the City Council of the City on April 3, 1990, as amended and supplemented (collectively, the "Resolution") of moneys and Acquired Obligations (as such term is defined in the Resolution) has been made and the pledge of the Pledged Revenues (as such term is defined in the Resolution) and all covenants, agreements and other obligations of the City to the holders of the Defeased Bonds shall have ceased, terminated and become void and have been discharged and satisfied. Said deposit was made on June 28, 2018 in irrevocable escrow with The Bank of New York Mellon Trust Company, N.A., as escrow holder, at the following address:



The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Schedule A

<u>Description</u>	<u>Maturity Date</u>	<u>Original Principal Amount</u>	<u>Maturity Amount</u>	<u>Interest Rate</u>	<u>Price</u>	<u>Original CUSIP No.</u>
Capital Appreciation Term Bond	07/01/2020	\$878,055.90	\$7,870,000	7.40%	\$11.157 Per \$100 Maturity Amount	680537BE6

Dated this 29th day of June, 2018.

Fiduciary Communications Company
One State Street Plaza, 25th Floor
New York, NY 10004
Phone Nos.: 212-803-8620/8628
Fax: 212-803-8667

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