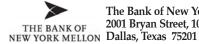
## NOTICE OF DEFEASANCE

## CITY OF OLDSMAR, FLORIDA WATER AND SEWER SYSTEM REFUNDING AND IMPROVEMENT REVENUE BONDS, SERIES 1990

NOTICE IS HEREBY GIVEN for and on behalf of the City of Oldsmar, Florida (the "City"), that its Water and Sewer System Refunding and Improvement Revenue Bonds, Series 1990 as shown on Schedule A below (the "Defeased Bonds") have been legally defeased and that the deposit required by Section 24 of Resolution No. 90-12 adopted by the City Council of the City on April 3, 1990, as amended and supplemented (collectively, the "Resolution") of moneys and Acquired Obligations (as such term is defined in the Resolution) has been made and the pledge of the Pledged Revenues (as such term is defined in the Resolution) and all covenants, agreements and other obligations of the City to the holders of the Defeased Bonds shall have ceased, terminated and become void and have been discharged and satisfied. Said deposit was made on June 28, 2018 in irrevocable escrow with The Bank of New York Mellon Trust Company, N.A., as escrow holder, at the following address:



The Bank of New York Mellon Trust Company, N.A. 2001 Bryan Street, 10th Floor Dallas. Texas 75201

## Schedule A

	Maturity	Original Principal	Maturity	Interest	:	Original
Description	Date	Amount	Amount	Rate	<u>Price</u>	CUSIP No.
Capital					\$ <del>11.15</del> 7	
Appreciation	07/01/2020	\$878,055.90	\$7,870,000	7.40%	Per \$100	680537BE6
Term Bond					Maturity Amount	
	. 1				•	

Dated this 29<sup>th</sup> day of June, 2018.

Fiduciary Communications Company One State Street Plaza, 25th Floor New York, NY 10004 Phone Nos.: 212-803-8620/8628 Fax: 212-803-8667

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Date: 06/25/2018

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