

\$98,415,000

County of Forsyth, North Carolina

General Obligation Public Improvement Bonds, Series 2019B

MOODY'S: Aaa

S&P: AAA

FITCH: AAA

DATED: 03/21/2019 FIRST COUPON: 09/01/2019 DUE: 03/01

MATURITY	AMOUNT	COUPON	PRICE	CUSIP
03/01/2020	4,925M	5.00%	1.57	346623GP0
(Approx. \$ Price 103.202)				
03/01/2021	4,925M	5.00%	1.58	346623GQ8
(Approx. \$ Price 106.522)				
03/01/2022	4,925M	5.00%	1.59	346623GR6
(Approx. \$ Price 109.770)				
03/01/2023	4,920M	5.00%	1.62	346623GS4
(Approx. \$ Price 112.863)				
03/01/2024	4,920M	5.00%	1.68	346623GT2
(Approx. \$ Price 115.688)				
03/01/2025	4,920M	5.00%	1.77	346623GU9
(Approx. \$ Price 118.147)				
03/01/2026	4,920M	5.00%	1.85	346623GV7
(Approx. \$ Price 120.438)				
03/01/2027	4,920M	5.00%	1.94	346623GW5
(Approx. \$ Price 122.427)				
03/01/2028	4,920M	5.00%	2.04	346623GX3
(Approx. \$ Price 124.087)				
03/01/2029	4,920M	5.00%	2.15	346623GY1

(Approx. \$ Price 125.393)

03/01/2030 4,920M 5.00% 2.27 346623GZ8

(Approx. \$ Price PTC 03/01/2029 124.178 Approx. YTM 2.466)

03/01/2031 4,920M 5.00% 2.37 346623HA2

(Approx. \$ Price PTC 03/01/2029 123.177 Approx. YTM 2.715)

03/01/2032 4,920M 3.00% 2.95 346623HB0

(Approx. \$ Price PTC 03/01/2029 100.427 Approx. YTM 2.960)

03/01/2033 4,920M 3.00% 3.05 346623HC8

(Approx. \$ Price 99.434)

03/01/2034 4,920M 3.00% 3.08 346623HD6

(Approx. \$ Price 99.046)

03/01/2035 4,920M 3.00% 3.14 346623HE4

(Approx. \$ Price 98.253)

03/01/2036 4,920M 3.00% 3.20 346623HF1

(Approx. \$ Price 97.398)

03/01/2037 4,920M 3.125% 3.26 346623HG9

(Approx. \$ Price 98.175)

03/01/2038 4,920M 3.25% 3.35 346623HH7

(Approx. \$ Price 98.604)

03/01/2039 4,920M 3.375% 3.40 346623HJ3

(Approx. \$ Price 99.638)

CALL FEATURES: Optional call in 03/01/2029 @ 100.00