

\$91,035,000*

CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

(MARIN GENERAL HOSPITAL)

REVENUE BONDS

SERIES 2018A

(GREEN BONDS)

MOODY'S: S&P: A- FITCH: A-

DATED: 05/23/2018 FIRST COUPON: 08/01/2018 DUE: 08/01

MATURITY	AMOUNT*	COUPON	PRICE
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08/01/2024	2,380M	5.00%	2.33
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(Approx. \$ Price 115.302)

08/01/2025	2,500M	5.00%	2.44
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(Approx. \$ Price 116.782)

08/01/2026	2,625M	5.00%	2.55
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(Approx. \$ Price 117.999)

08/01/2027	2,755M	5.00%	2.66
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(Approx. \$ Price 118.960)

08/01/2028	2,895M	5.00%	2.76
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(Approx. \$ Price PTC 02/01/2028 118.925 Approx. YTM 2.847)

08/01/2029	3,040M	5.00%	2.84
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(Approx. \$ Price PTC 02/01/2028 118.179 Approx. YTM 3.068)

08/01/2030	3,190M	5.00%	2.91
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(Approx. \$ Price PTC 02/01/2028 117.531 Approx. YTM 3.246)

08/01/2031	3,350M	5.00%	2.95
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(Approx. \$ Price PTC 02/01/2028 117.162 Approx. YTM 3.376)

08/01/2032 3,515M 5.00% 3.00

(Approx. \$ Price PTC 02/01/2028 116.703 Approx. YTM 3.496)

08/01/2033 3,690M 5.00% 3.05

(Approx. \$ Price PTC 02/01/2028 116.246 Approx. YTM 3.601)

08/01/2034 3,875M 5.00% 3.10

(Approx. \$ Price PTC 02/01/2028 115.792 Approx. YTM 3.695)

08/01/2035 4,070M 5.00% 3.14

(Approx. \$ Price PTC 02/01/2028 115.430 Approx. YTM 3.772)

08/01/2036 4,275M 5.00% 3.17

(Approx. \$ Price PTC 02/01/2028 115.159 Approx. YTM 3.834)

08/01/2037 4,490M 5.00% 3.20

(Approx. \$ Price PTC 02/01/2028 114.889 Approx. YTM 3.891)

08/01/2038 4,710M 5.00% 3.22

(Approx. \$ Price PTC 02/01/2028 114.709 Approx. YTM 3.937)

08/01/2045 39,675M 4.00% 3.77

(Approx. \$ Price PTC 08/01/2023 101.070 Approx. YTM 3.935)

CALL FEATURES: Optional call in 02/01/2028 @ 100.00

EXCEPT:

08/01/2045 Optional call in 08/01/2023 @ 100.00

Sinking Fund Schedule

2045 Term Bond

08/01/2039 4,945M

08/01/2040 5,170M

08/01/2041 5,405M

08/01/2042 5,645M

08/01/2043 5,900M

08/01/2044 6,165M

08/01/2045 6,445M

* - APPROXIMATE SUBJECT TO CHANGE