$140,000,000\*

East Side Union High School District, California

General Obligation Bonds 2016 Election, Series B

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY''S: Aa3 S&P: AA FITCH:

(Underlying) (Insured)

Assured Guaranty Municipal Corp. Insured

DATED:04/25/2019 FIRST COUPON:02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE

08/01/2020 5,800M 5.00% 1.40

(Approx. $ Price 104.502)

08/01/2021 3,400M 5.00% 1.45

(Approx. $ Price 107.885)

08/01/2022 4,200M 5.00% 1.47

(Approx. $ Price 111.216)

08/01/2023 4,720M 5.00% 1.50

(Approx. $ Price 114.410)

08/01/2024 5,280M 5.00% 1.58

(Approx. $ Price 117.215)

08/01/2025 5,875M 5.00% 1.63

(Approx. $ Price 119.996)

08/01/2026 6,515M 5.00% 1.66

(Approx. $ Price 122.772)

08/01/2027 7,195M 5.00% 1.70

(Approx. $ Price 125.347)

08/01/2028 7,920M 5.00% 1.77

(Approx. $ Price PTC 08/01/2027 124.735)

08/01/2029 8,605M 3.00% 2.45

(Approx. $ Price PTC 08/01/2027 104.090)

08/01/2030 9,255M 3.00% 2.59

(Approx. $ Price PTC 08/01/2027 103.031)

08/01/2031 9,945M 3.00% 2.70

(Approx. $ Price PTC 08/01/2027 102.206)

08/01/2032 10,665M 3.00% 2.75

(Approx. $ Price PTC 08/01/2027 101.834)

08/01/2033 11,420M 3.00% 2.84

(Approx. $ Price PTC 08/01/2027 101.168)

08/01/2034 12,220M 3.00% 2.90

(Approx. $ Price PTC 08/01/2027 100.727)

08/01/2035 13,055M 3.00% 3.00

08/01/2036 13,930M 3.00% 99.25

(Approx. Yield 3.056)

CALL FEATURES: Optional call in 08/01/2027 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY