

\$103,565,000*

DORMITORY AUTHORITY OF THE STATE OF NEW YORK

STATE PERSONAL INCOME TAX REVENUE BONDS

(GENERAL PURPOSE)

SERIES 2018B (TAXABLE)

MOODY'S: Aa1

S&P:

FITCH: AA+

(STABLE)

(STABLE)

DATED: 12/21/2018 FIRST COUPON: 03/15/2019 DUE: 03/15

ALL BONDS ARE PRICED AT PAR.

MATURITY	AMOUNT*	COUPON
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03/15/2020	6,610M	3.00%
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03/15/2021	27,985M	3.10%
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03/15/2022	24,345M	3.18%
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03/15/2023	13,650M	3.25%
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03/15/2024	2,750M	3.37%
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03/15/2025	2,615M	3.43%
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03/15/2026	3,550M	3.50%
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03/15/2027	3,555M	3.63%
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03/15/2028	3,315M	3.70%
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03/15/2029	1,180M	3.80%
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03/15/2030	1,245M	3.90%
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03/15/2031	1,205M	4.00%
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03/15/2032	1,245M	4.05%
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03/15/2033	1,295M	4.10%
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03/15/2039	9,020M	4.32%
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CALL FEATURES: Optional call in 09/15/2028 @ 100.00

PRIOR TO 9/15/2028, BONDS ARE SUBJECT TO A MAKE-WHOLE CALL.

Sinking Fund Schedule

2039 Term Bond

03/15/2034 1,350M

03/15/2035 1,410M

03/15/2036 1,470M

03/15/2037 1,530M

03/15/2038 1,595M

03/15/2039 1,665M

* - APPROXIMATE SUBJECT TO CHANGE