

\$904,725,000*

THE PORT AUTHORITY OF NEW YORK AND NEW JERSEY

CONSOLIDATED BONDS, TWO HUNDRED TWELFTH SERIES

CONSOLIDATED BONDS, TWO HUNDRED THIRTEENTH SERIES

CONSOLIDATED BONDS, TWO HUNDRED FOURTEENTH SERIES (AMT)

CONSOLIDATED BONDS, TWO HUNDRED SIXTEENTH SERIES

\$291,395,000*

CONSOLIDATED BONDS, TWO HUNDRED TWELFTH SERIES

MOODY'S: Aa3

S&P: AA-

FITCH: AA-

DATED: 08/16/2019 FIRST COUPON: 03/01/2020 DUE: 09/01

MATURITY	AMOUNT*	COUPON	PRICE
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09/01/2020	5,040M	5.00%	0.87
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(Approx. \$ Price 104.272)

09/01/2021	4,880M	5.00%	0.88
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(Approx. \$ Price 108.318)

09/01/2022	5,205M	5.00%	0.90
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(Approx. \$ Price 112.274)

09/01/2023	7,755M	5.00%	0.91
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(Approx. \$ Price 116.193)

09/01/2024	6,045M	5.00%	0.94
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(Approx. \$ Price 119.945)

09/01/2025	6,450M	5.00%	1.01
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(Approx. \$ Price 123.327)

09/01/2026 7,725M 5.00% 1.10

(Approx. \$ Price 126.355)

09/01/2027 7,370M 5.00% 1.20

(Approx. \$ Price 129.046)

09/01/2028 7,835M 5.00% 1.29

(Approx. \$ Price 131.565)

09/01/2029 8,145M 5.00% 1.39

(Approx. \$ Price 133.724)

09/01/2030 20,000M 5.00% 1.48

(Approx. \$ Price PTC 09/01/2029 132.732 Approx. YTM 1.731)

09/01/2032 28,030M 5.00% 1.63

(Approx. \$ Price PTC 09/01/2029 131.098 Approx. YTM 2.237)

09/01/2033 13,660M 5.00% 1.69

(Approx. \$ Price PTC 09/01/2029 130.451 Approx. YTM 2.428)

09/01/2034 28,245M 5.00% 1.75

(Approx. \$ Price PTC 09/01/2029 129.808 Approx. YTM 2.594)

09/01/2035 31,205M 5.00% 1.83

(Approx. \$ Price PTC 09/01/2029 128.957 Approx. YTM 2.754)

09/01/2036 12,970M 5.00% 1.86

(Approx. \$ Price PTC 09/01/2029 128.639 Approx. YTM 2.864)

09/01/2037 30,415M 4.00% 2.12

(Approx. \$ Price PTC 09/01/2029 116.923 Approx. YTM 2.799)

09/01/2038 30,280M 4.00% 2.16

(Approx. \$ Price PTC 09/01/2029 116.529 Approx. YTM 2.867)

09/01/2039 30,140M 4.00% 2.20

(Approx. \$ Price PTC 09/01/2029 116.137 Approx. YTM 2.930)

CALL FEATURES: Optional call in 09/01/2029 @ 100.00

\$313,330,000*

CONSOLIDATED BONDS, TWO HUNDRED THIRTEENTH SERIES

MOODY'S: Aa3 S&P: AA- FITCH: AA-

DATED: 08/16/2019 FIRST COUPON: 03/01/2020 DUE: 09/01

MATURITY	AMOUNT*	COUPON	PRICE
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09/01/2020	1,970M	5.00%	0.87
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(Approx. \$ Price 104.272)

09/01/2021	3,645M	5.00%	0.88
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(Approx. \$ Price 108.318)

09/01/2022	3,825M	5.00%	0.90
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(Approx. \$ Price 112.274)

09/01/2023	1,820M	5.00%	0.91
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(Approx. \$ Price 116.193)

09/01/2024	4,105M	5.00%	0.94
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(Approx. \$ Price 119.945)

09/01/2025 8,885M 5.00% 1.01

(Approx. \$ Price 123.327)

09/01/2026 8,525M 5.00% 1.10

(Approx. \$ Price 126.355)

09/01/2027 9,825M 5.00% 1.20

(Approx. \$ Price 129.046)

09/01/2028 10,360M 5.00% 1.29

(Approx. \$ Price 131.565)

09/01/2029 10,910M 5.00% 1.39

(Approx. \$ Price 133.724)

09/01/2030 7,910M 5.00% 1.48

(Approx. \$ Price PTC 09/01/2029 132.732 Approx. YTM 1.731)

09/01/2031 36,775M 5.00% 1.55

(Approx. \$ Price PTC 09/01/2029 131.967 Approx. YTM 2.000)

09/01/2032 7,335M 5.00% 1.63

(Approx. \$ Price PTC 09/01/2029 131.098 Approx. YTM 2.237)

09/01/2033 48,975M 5.00% 1.69

(Approx. \$ Price PTC 09/01/2029 130.451 Approx. YTM 2.428)

09/01/2034 34,215M 5.00% 1.75

(Approx. \$ Price PTC 09/01/2029 129.808 Approx. YTM 2.594)

09/01/2035 21,050M 5.00% 1.83

(Approx. \$ Price PTC 09/01/2029 128.957 Approx. YTM 2.754)

09/01/2036 28,845M 5.00% 1.86

(Approx. \$ Price PTC 09/01/2029 128.639 Approx. YTM 2.864)

09/01/2037 21,450M 5.00% 1.90

(Approx. \$ Price PTC 09/01/2029 128.217 Approx. YTM 2.969)

09/01/2038 21,560M 5.00% 1.94

(Approx. \$ Price PTC 09/01/2029 127.796 Approx. YTM 3.063)

09/01/2039 21,345M 5.00% 1.97

(Approx. \$ Price PTC 09/01/2029 127.482 Approx. YTM 3.142)

CALL FEATURES: Optional call in 09/01/2029 @ 100.00

\$200,000,000*

CONSOLIDATED BONDS, TWO HUNDRED FOURTEENTH SERIES (AMT)

***** SUBJECT TO ALTERNATIVE MINIMUM TAX *****

MOODY'S: Aa3 S&P: AA- FITCH: AA-

DATED: 08/16/2019 FIRST COUPON: 03/01/2020 DUE: 09/01

MATURITY AMOUNT* COUPON PRICE

09/01/2030 7,925M 5.00% 1.75

(Approx. \$ Price PTC 09/01/2029 129.808 Approx. YTM 1.981)

09/01/2031 8,325M 5.00% 1.81

(Approx. \$ Price PTC 09/01/2029 129.169 Approx. YTM 2.225)

09/01/2032 8,740M 5.00% 1.88

(Approx. \$ Price PTC 09/01/2029 128.428 Approx. YTM 2.442)

09/01/2033 12,770M 5.00% 1.94

(Approx. \$ Price PTC 09/01/2029 127.796 Approx. YTM 2.621)

09/01/2034 13,410M 5.00% 1.99

(Approx. \$ Price PTC 09/01/2029 127.273 Approx. YTM 2.770)

09/01/2035 14,075M 5.00% 2.03

(Approx. \$ Price PTC 09/01/2029 126.856 Approx. YTM 2.895)

09/01/2036 14,785M 5.00% 2.08

(Approx. \$ Price PTC 09/01/2029 126.338 Approx. YTM 3.013)

09/01/2037 15,525M 4.00% 2.35

(Approx. \$ Price PTC 09/01/2029 114.681 Approx. YTM 2.945)

09/01/2038 16,145M 4.00% 2.38

(Approx. \$ Price PTC 09/01/2029 114.393 Approx. YTM 3.002)

09/01/2039 16,790M 4.00% 2.42

(Approx. \$ Price PTC 09/01/2029 114.009 Approx. YTM 3.060)

09/01/2043 71,510M 4.00% 2.51

(Approx. \$ Price PTC 09/01/2029 113.152 Approx. YTM 3.211)

CALL FEATURES: Optional call in 09/01/2029 @ 100.00

Sinking Fund Schedule

2043 Term Bond (4.000 % Coupon)

09/01/2040 17,460M

09/01/2041 18,160M

09/01/2042 18,885M

09/01/2043 17,005M

\$100,000,000*

CONSOLIDATED BONDS, TWO HUNDRED SIXTEENTH SERIES

MOODY'S: Aa3 S&P: AA- FITCH: AA-

DATED: 08/16/2019 FIRST COUPON: 03/01/2020 DUE: 09/01

MATURITY	AMOUNT*	COUPON	PRICE
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09/01/2045	32,585M	4.00%	2.33
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(Approx. \$ Price PTC 09/01/2029 114.874 Approx. YTM 3.158)

09/01/2049	67,415M	4.00%	2.39
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(Approx. \$ Price PTC 09/01/2029 114.297 Approx. YTM 3.251)

CALL FEATURES: Optional call in 09/01/2029 @ 100.00

Sinking Fund Schedule

2045 Term Bond (4.000 % Coupon)

09/01/2043 2,640M

09/01/2044 14,680M

09/01/2045 15,265M

Sinking Fund Schedule

2049 Term Bond (4.000 % Coupon)

09/01/2046 15,875M

09/01/2047 16,510M

09/01/2048 17,170M

09/01/2049 17,860M

* - APPROXIMATE SUBJECT TO CHANGE