$1,189,045,000\*  
CITY OF CHICAGO  
CHICAGO O'HARE INTERNATIONAL AIRPORT  
  
  
WE HAVE A RELEASE

$589,965,000\*  
GENERAL AIRPORT SENIOR LIEN REVENUE  
AND REVENUE REFUNDING BONDS  
Series 2018A  
(AMT)  
  
\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* SUBJECT TO ALTERNATIVE MINIMUM TAX \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  
  
MOODY'S: NR S&P: A FITCH: A KROLL: A+  
  
DATED:12/12/2018 FIRST COUPON:07/01/2019 DUE: 01/01   
  
MATURITY AMOUNT\* COUPON PRICE  
01/01/2020 5,025M 5.00% 2.34   
(Approx. $ Price 102.748)   
01/01/2021 660M 5.00% 2.47   
(Approx. $ Price 105.032)   
01/01/2022 695M 5.00% 2.60   
(Approx. $ Price 106.998)   
01/01/2023 730M 5.00% 2.72   
(Approx. $ Price 108.691)   
01/01/2024 775M 5.00% 2.84   
(Approx. $ Price 110.098)   
01/01/2025 810M 5.00% 2.96   
(Approx. $ Price 111.227)   
01/01/2026 850M 5.00% 3.07   
(Approx. $ Price 112.153)   
01/01/2027 895M 5.00% 3.18   
(Approx. $ Price 112.838)   
01/01/2028 945M 5.00% 3.29   
(Approx. $ Price 113.292)   
01/01/2029 980M 5.00% 3.39   
(Approx. $ Price 113.616)   
01/01/2030 1,035M 5.00% 3.47   
(Approx. $ Price PTC 01/01/2029 112.889 Approx. YTM 3.578)   
01/01/2031 1,090M 5.00% 3.53   
(Approx. $ Price PTC 01/01/2029 112.347 Approx. YTM 3.719)   
01/01/2032 1,150M 5.00% 3.60   
(Approx. $ Price PTC 01/01/2029 111.719 Approx. YTM 3.849)   
01/01/2033 1,210M 5.00% 3.66   
(Approx. $ Price PTC 01/01/2029 111.183 Approx. YTM 3.955)   
01/01/2034 1,230M 5.00% 3.72   
(Approx. $ Price PTC 01/01/2029 110.651 Approx. YTM 4.048)   
01/01/2035 1,295M 5.00% 3.78   
(Approx. $ Price PTC 01/01/2029 110.122 Approx. YTM 4.131)   
01/01/2036 23,905M 5.00% 3.83   
(Approx. $ Price PTC 01/01/2029 109.684 Approx. YTM 4.199)   
01/01/2037 25,105M 5.00% 3.88   
(Approx. $ Price PTC 01/01/2029 109.247 Approx. YTM 4.260)   
01/01/2038 26,360M 5.00% 3.92   
(Approx. $ Price PTC 01/01/2029 108.899 Approx. YTM 4.310)   
01/01/2039 26,100M 5.00% 3.95   
(Approx. $ Price PTC 01/01/2029 108.640 Approx. YTM 4.350)   
  
01/01/2043 BAM 116,595M 4.125% 4.27   
(Approx. $ Price 97.831)   
AVERAGE LIFE: 22.603   
  
01/01/2048 176,790M 5.00% 4.12   
(Approx. $ Price PTC 01/01/2029 107.181 Approx. YTM 4.552)   
AVERAGE LIFE: 27.147   
  
01/01/2053 175,735M 4.375% 4.50   
(Approx. $ Price 97.830)   
AVERAGE LIFE: 32.614   
  
CALL FEATURES: Optional call in 01/01/2029 @ 100.00  
  
Sinking Fund Schedules  
  
2043 Term Bond  
01/01/2040 27,405M  
01/01/2041 28,535M  
01/01/2042 29,715M  
01/01/2043 30,940M  
  
2048 Term Bond  
01/01/2044 32,215M  
01/01/2045 33,545M  
01/01/2046 35,220M  
01/01/2047 36,980M  
01/01/2048 38,830M  
  
2053 Term Bond  
01/01/2050 40,775M  
01/01/2051 42,810M  
01/01/2052 44,950M  
01/01/2053 47,200M  
  
$599,080,000\*  
GENERAL AIRPORT SENIOR LIEN REVENUE BONDS  
Series 2018B  
(Non-AMT)  
  
MOODY'S: NR S&P: A FITCH: A KROLL: A+  
  
DATED:12/12/2018 FIRST COUPON:07/01/2019 DUE: 01/01   
  
MATURITY AMOUNT\* COUPON PRICE  
  
01/01/2036 15,095M 5.00% 3.58   
(Approx. $ Price PTC 01/01/2029 111.898 Approx. YTM 4.028)   
01/01/2037 16,300M 5.00% 3.63   
(Approx. $ Price PTC 01/01/2029 111.451 Approx. YTM 4.096)   
01/01/2038 17,565M 5.00% 3.67   
(Approx. $ Price PTC 01/01/2029 111.095 Approx. YTM 4.151)   
01/01/2039 18,895M 5.00% 3.70   
(Approx. $ Price PTC 01/01/2029 110.828 Approx. YTM 4.196)   
  
01/01/2044 113,640M 4.00% 4.18   
(Approx. $ Price 97.219)   
AVERAGE LIFE: 23.162   
  
01/01/2048 117,585M 5.00% 3.87   
(Approx. $ Price PTC 01/01/2029 109.334 Approx. YTM 4.426)   
AVERAGE LIFE: 27.632   
  
01/01/2053 AGM 300,000M 4.00% 4.22   
(Approx. $ Price 96.042)   
AVERAGE LIFE: 32.583   
  
CALL FEATURES: Optional call in 01/01/2029 @ 100.00  
  
Sinking Fund Schedules  
  
2044 Term Bond  
01/01/2040 20,290M  
01/01/2041 21,460M  
01/01/2042 22,680M  
01/01/2043 23,945M  
01/01/2044 25,265M  
  
2048 Term Bond  
01/01/2045 26,635M  
01/01/2046 28,415M  
01/01/2047 30,285M  
01/01/2048 32,250M  
  
2053 Term Bond  
01/01/2050 72,310M  
01/01/2051 74,045M  
01/01/2052 75,845M  
01/01/2053 77,800M  
  
\*APPROXIMATE SUBJECT TO CHANGE  
  
This issue is book entry only. This issue is clearing through DTC.  
  
J.P. Morgan Securities LLC   
Cabrera Capital Markets, LLC   
RBC Capital Markets   
Rice Financial Products Company   
UBS Financial Services Inc.   
Academy Securities   
Baird   
Blaylock Van, LLC   
BNYMellon Capital Markets   
Fifth Third Securities, Inc.   
George K. Baum & Company   
Harvestons Securities, Inc.   
J.J.B. Hilliard, W.L. Lyons, LLC   
Huntington Investment Company   
Hutchinson, Shockey, Erley & Co.   
IFS Securities   
Melvin Securities   
Mesirow Financial Inc.   
Mischler Financial Group, Inc.   
North South Capital LLC   
Piper Jaffray & Co   
Raymond James & Associates, Inc.  
Siebert Cisneros Shank & Co., L.L.C.  
Valdes and Moreno   
  
By: J.P. Morgan Securities LLC New York, NY