$1,189,045,000\*
CITY OF CHICAGO
CHICAGO O'HARE INTERNATIONAL AIRPORT

WE HAVE A RELEASE

$589,965,000\*
GENERAL AIRPORT SENIOR LIEN REVENUE
AND REVENUE REFUNDING BONDS
Series 2018A
(AMT)

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* SUBJECT TO ALTERNATIVE MINIMUM TAX \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

MOODY'S: NR S&P: A FITCH: A KROLL: A+

DATED:12/12/2018 FIRST COUPON:07/01/2019 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE
01/01/2020 5,025M 5.00% 2.34
(Approx. $ Price 102.748)
01/01/2021 660M 5.00% 2.47
(Approx. $ Price 105.032)
01/01/2022 695M 5.00% 2.60
(Approx. $ Price 106.998)
01/01/2023 730M 5.00% 2.72
(Approx. $ Price 108.691)
01/01/2024 775M 5.00% 2.84
(Approx. $ Price 110.098)
01/01/2025 810M 5.00% 2.96
(Approx. $ Price 111.227)
01/01/2026 850M 5.00% 3.07
(Approx. $ Price 112.153)
01/01/2027 895M 5.00% 3.18
(Approx. $ Price 112.838)
01/01/2028 945M 5.00% 3.29
(Approx. $ Price 113.292)
01/01/2029 980M 5.00% 3.39
(Approx. $ Price 113.616)
01/01/2030 1,035M 5.00% 3.47
(Approx. $ Price PTC 01/01/2029 112.889 Approx. YTM 3.578)
01/01/2031 1,090M 5.00% 3.53
(Approx. $ Price PTC 01/01/2029 112.347 Approx. YTM 3.719)
01/01/2032 1,150M 5.00% 3.60
(Approx. $ Price PTC 01/01/2029 111.719 Approx. YTM 3.849)
01/01/2033 1,210M 5.00% 3.66
(Approx. $ Price PTC 01/01/2029 111.183 Approx. YTM 3.955)
01/01/2034 1,230M 5.00% 3.72
(Approx. $ Price PTC 01/01/2029 110.651 Approx. YTM 4.048)
01/01/2035 1,295M 5.00% 3.78
(Approx. $ Price PTC 01/01/2029 110.122 Approx. YTM 4.131)
01/01/2036 23,905M 5.00% 3.83
(Approx. $ Price PTC 01/01/2029 109.684 Approx. YTM 4.199)
01/01/2037 25,105M 5.00% 3.88
(Approx. $ Price PTC 01/01/2029 109.247 Approx. YTM 4.260)
01/01/2038 26,360M 5.00% 3.92
(Approx. $ Price PTC 01/01/2029 108.899 Approx. YTM 4.310)
01/01/2039 26,100M 5.00% 3.95
(Approx. $ Price PTC 01/01/2029 108.640 Approx. YTM 4.350)

01/01/2043 BAM 116,595M 4.125% 4.27
(Approx. $ Price 97.831)
AVERAGE LIFE: 22.603

01/01/2048 176,790M 5.00% 4.12
(Approx. $ Price PTC 01/01/2029 107.181 Approx. YTM 4.552)
AVERAGE LIFE: 27.147

01/01/2053 175,735M 4.375% 4.50
(Approx. $ Price 97.830)
AVERAGE LIFE: 32.614

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

Sinking Fund Schedules

2043 Term Bond
01/01/2040 27,405M
01/01/2041 28,535M
01/01/2042 29,715M
01/01/2043 30,940M

2048 Term Bond
01/01/2044 32,215M
01/01/2045 33,545M
01/01/2046 35,220M
01/01/2047 36,980M
01/01/2048 38,830M

2053 Term Bond
01/01/2050 40,775M
01/01/2051 42,810M
01/01/2052 44,950M
01/01/2053 47,200M

$599,080,000\*
GENERAL AIRPORT SENIOR LIEN REVENUE BONDS
Series 2018B
(Non-AMT)

MOODY'S: NR S&P: A FITCH: A KROLL: A+

DATED:12/12/2018 FIRST COUPON:07/01/2019 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE

01/01/2036 15,095M 5.00% 3.58
(Approx. $ Price PTC 01/01/2029 111.898 Approx. YTM 4.028)
01/01/2037 16,300M 5.00% 3.63
(Approx. $ Price PTC 01/01/2029 111.451 Approx. YTM 4.096)
01/01/2038 17,565M 5.00% 3.67
(Approx. $ Price PTC 01/01/2029 111.095 Approx. YTM 4.151)
01/01/2039 18,895M 5.00% 3.70
(Approx. $ Price PTC 01/01/2029 110.828 Approx. YTM 4.196)

01/01/2044 113,640M 4.00% 4.18
(Approx. $ Price 97.219)
AVERAGE LIFE: 23.162

01/01/2048 117,585M 5.00% 3.87
(Approx. $ Price PTC 01/01/2029 109.334 Approx. YTM 4.426)
AVERAGE LIFE: 27.632

01/01/2053 AGM 300,000M 4.00% 4.22
(Approx. $ Price 96.042)
AVERAGE LIFE: 32.583

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

Sinking Fund Schedules

2044 Term Bond
01/01/2040 20,290M
01/01/2041 21,460M
01/01/2042 22,680M
01/01/2043 23,945M
01/01/2044 25,265M

2048 Term Bond
01/01/2045 26,635M
01/01/2046 28,415M
01/01/2047 30,285M
01/01/2048 32,250M

2053 Term Bond
01/01/2050 72,310M
01/01/2051 74,045M
01/01/2052 75,845M
01/01/2053 77,800M

\*APPROXIMATE SUBJECT TO CHANGE

This issue is book entry only. This issue is clearing through DTC.

J.P. Morgan Securities LLC
Cabrera Capital Markets, LLC
RBC Capital Markets
Rice Financial Products Company
UBS Financial Services Inc.
Academy Securities
Baird
Blaylock Van, LLC
BNYMellon Capital Markets
Fifth Third Securities, Inc.
George K. Baum & Company
Harvestons Securities, Inc.
J.J.B. Hilliard, W.L. Lyons, LLC
Huntington Investment Company
Hutchinson, Shockey, Erley & Co.
IFS Securities
Melvin Securities
Mesirow Financial Inc.
Mischler Financial Group, Inc.
North South Capital LLC
Piper Jaffray & Co
Raymond James & Associates, Inc.
Siebert Cisneros Shank & Co., L.L.C.
Valdes and Moreno

By: J.P. Morgan Securities LLC New York, NY