

\$449,410,000*

MONTGOMERY COUNTY HIGHER EDUCATION AND HEALTH AUTHORITY

THOMAS JEFFERSON UNIVERSITY REVENUE BONDS

SERIES 2019

MOODY'S: A2	S&P: A	FITCH:
(NEGATIVE)	(STABLE)	

DATED: 06/27/2019 FIRST COUPON: 03/01/2020 DUE: 09/01

MATURITY	AMOUNT*	COUPON	PRICE
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09/01/2022	4,150M	5.00%	1.49
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(Approx. \$ Price 110.852)

09/01/2023	5,250M	5.00%	1.58
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(Approx. \$ Price 113.771)

09/01/2024	6,500M	5.00%	1.64
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(Approx. \$ Price 116.611)

09/01/2025	7,555M	5.00%	1.75
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(Approx. \$ Price 118.949)

09/01/2026	7,945M	5.00%	1.90
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(Approx. \$ Price 120.706)

09/01/2027	8,350M	5.00%	2.04
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(Approx. \$ Price 122.188)

09/01/2028	10,080M	5.00%	2.16
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(Approx. \$ Price 123.526)

09/01/2029	8,555M	5.00%	2.25
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(Approx. \$ Price 124.887)

09/01/2030 9,155M 5.00% 2.37

(Approx. \$ Price PTC 09/01/2029 123.656)

09/01/2031 26,420M 5.00% 2.45

(Approx. \$ Price PTC 09/01/2029 122.844)

09/01/2032 10,295M 5.00% 2.54

(Approx. \$ Price PTC 09/01/2029 121.937)

09/01/2033 25,180M 5.00% 2.58

(Approx. \$ Price PTC 09/01/2029 121.536)

09/01/2034 26,940M 4.00% 2.90

(Approx. \$ Price PTC 09/01/2029 109.631)

09/01/2035 12,270M 4.00% 3.00

(Approx. \$ Price PTC 09/01/2029 108.711)

09/01/2036 12,770M 4.00% 3.08

(Approx. \$ Price PTC 09/01/2029 107.982)

09/01/2037 13,295M 4.00% 3.15

(Approx. \$ Price PTC 09/01/2029 107.348)

09/01/2038 13,835M 4.00% 3.19

(Approx. \$ Price PTC 09/01/2029 106.988)

09/01/2039 14,400M 4.00% 3.23

(Approx. \$ Price PTC 09/01/2029 106.630)

09/01/2044 81,305M 4.00% 3.39

(Approx. \$ Price PTC 09/01/2029 105.209)

09/01/2049 99,290M 4.00% 3.47

(Approx. \$ Price PTC 09/01/2029 104.508)

09/01/2051 11,870M 5.00% 3.09

(Approx. \$ Price PTC 09/01/2029 116.566)

09/01/2051 34,000M 4.00% 3.51

(Approx. \$ Price PTC 09/01/2029 104.159)

CALL FEATURES: Optional call in 09/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

09/01/2040 14,985M

09/01/2041 15,595M

09/01/2042 16,235M

09/01/2043 16,900M

09/01/2044 17,590M

Sinking Fund Schedule

2049 Term Bond

09/01/2045 18,300M

09/01/2046 19,050M

09/01/2047 19,825M

09/01/2048 20,640M

09/01/2049 21,475M

* - APPROXIMATE SUBJECT TO CHANGE