$727,870,000\*  
CITY OF CHICAGO  
General Obligation Bonds  
Series 2019A  
  
MOODY'S: Not Applied For S&P: BBB+ FITCH: BBB-  KROLL: A  
 stable (confirmed) stable (confirmed)  stable (confirmed)  
  
DATED:04/10/2019 FIRST COUPON:07/01/2019 DUE: 01/01   
  
MATURITY AMOUNT\* COUPON PRICE    
01/01/2027 22,070M 5.00% 3.50    
(Approx. $ Price 110.071)   
01/01/2028 31,090M 5.00% 3.56    
(Approx. $ Price 110.713)   
01/01/2029 16,725M 5.00% 3.64    
(Approx. $ Price 111.049)   
  
01/01/2031 12,730M 5.00% 3.83    
(Approx. $ Price PTC 01/01/2029 109.419)   
  
01/01/2035 50,500M 5.50% 4.01    
(Approx. $ Price PTC 01/01/2029 111.894)   
  
01/01/2039 47,305M 5.00% 4.34    
(Approx. $ Price PTC 01/01/2029 105.184)   
01/01/2040 60,095M 5.00% 4.37    
(Approx. $ Price PTC 01/01/2029 104.941)   
  
01/01/2044 223,135M 5.00% 4.45    
(Approx. $ Price PTC 01/01/2029 104.296)   
  
01/01/2049 264,220M 5.50% 4.40    
(Approx. $ Price PTC 01/01/2029 108.619)   
  
CALL FEATURES: Optional call in 01/01/2029 @ 100.00  
  
Sinking Fund Schedule  
  
2044 Term Bond  
01/01/2041 35,830M  
01/01/2042 37,680M  
01/01/2043 72,990M  
01/01/2044 76,635M  
  
Sinking Fund Schedule  
  
2049 Term Bond  
01/01/2045 47,340M  
01/01/2046 49,945M  
01/01/2047 52,695M  
01/01/2048 55,590M  
01/01/2049 58,650M  
  
\*APPROXIMATE SUBJECT TO CHANGE  
  
Barclays Capital Inc.   
Cabrera Capital Markets, LLC   
IFS Securities   
Mischler Financial Group, Inc.   
North South Capital LLC   
Ramirez & Co., Inc.   
Rice Financial Products Company   
  
By: Barclays Capital Inc. New York, NY