$727,870,000\*
CITY OF CHICAGO
General Obligation Bonds
Series 2019A

MOODY'S: Not Applied For S&P: BBB+ FITCH: BBB-  KROLL: A
 stable (confirmed) stable (confirmed)  stable (confirmed)

DATED:04/10/2019 FIRST COUPON:07/01/2019 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE
01/01/2027 22,070M 5.00% 3.50
(Approx. $ Price 110.071)
01/01/2028 31,090M 5.00% 3.56
(Approx. $ Price 110.713)
01/01/2029 16,725M 5.00% 3.64
(Approx. $ Price 111.049)

01/01/2031 12,730M 5.00% 3.83
(Approx. $ Price PTC 01/01/2029 109.419)

01/01/2035 50,500M 5.50% 4.01
(Approx. $ Price PTC 01/01/2029 111.894)

01/01/2039 47,305M 5.00% 4.34
(Approx. $ Price PTC 01/01/2029 105.184)
01/01/2040 60,095M 5.00% 4.37
(Approx. $ Price PTC 01/01/2029 104.941)

01/01/2044 223,135M 5.00% 4.45
(Approx. $ Price PTC 01/01/2029 104.296)

01/01/2049 264,220M 5.50% 4.40
(Approx. $ Price PTC 01/01/2029 108.619)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond
01/01/2041 35,830M
01/01/2042 37,680M
01/01/2043 72,990M
01/01/2044 76,635M

Sinking Fund Schedule

2049 Term Bond
01/01/2045 47,340M
01/01/2046 49,945M
01/01/2047 52,695M
01/01/2048 55,590M
01/01/2049 58,650M

\*APPROXIMATE SUBJECT TO CHANGE

Barclays Capital Inc.
Cabrera Capital Markets, LLC
IFS Securities
Mischler Financial Group, Inc.
North South Capital LLC
Ramirez & Co., Inc.
Rice Financial Products Company

By: Barclays Capital Inc. New York, NY