

\$345,845,000*

DEPARTMENT OF WATER AND POWER

OF THE CITY OF LOS ANGELES

Power System Revenue Bonds

2019 Series A

MOODY'S: Aa2	S&P: AA	FITCH: AA
(Stable)	(Stable)	(Stable)

DATED: 02/07/2019 FIRST COUPON: 07/01/2019 DUE: 07/01

MATURITY	AMOUNT*	COUPON	PRICE (Pts)
07/01/2027	4,210M	5.00%	1.91
	(Approx. \$ Price 123.873)		
07/01/2028	5,525M	5.00%	2.03
	(Approx. \$ Price 125.297)		
07/01/2029	8,360M	5.00%	2.15
	(Approx. \$ Price PTC 01/01/2029 125.290)		
07/01/2030	23,355M	5.00%	2.30
	(Approx. \$ Price PTC 01/01/2029 123.781)		
07/01/2031	7,750M	5.00%	2.42
	(Approx. \$ Price PTC 01/01/2029 122.589)		
07/01/2032	13,100M	5.00%	2.53
	(Approx. \$ Price PTC 01/01/2029 121.509)		
07/01/2033	15,880M	5.00%	2.63
	(Approx. \$ Price PTC 01/01/2029 120.536)		
07/01/2034	10,115M	5.00%	2.73
	(Approx. \$ Price PTC 01/01/2029 119.573)		
07/01/2035	3,830M	5.00%	2.82
	(Approx. \$ Price PTC 01/01/2029 118.714)		

07/01/2036 21,215M 5.00% 2.90
(Approx. \$ Price PTC 01/01/2029 117.956)

07/01/2037 19,415M 5.00% 2.96
(Approx. \$ Price PTC 01/01/2029 117.392)

07/01/2038 2,975M 5.00% 3.02
(Approx. \$ Price PTC 01/01/2029 116.831)

07/01/2039 9,390M 5.00% 3.07
(Approx. \$ Price PTC 01/01/2029 116.366)

07/01/2044 68,055M 5.00% 3.21
(Approx. \$ Price PTC 01/01/2029 115.075)

07/01/2049 66,335M 5.00% 3.27
(Approx. \$ Price PTC 01/01/2029 114.527)

07/01/2049 66,335M 5.25% 3.22
(Approx. \$ Price PTC 01/01/2029 117.088)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

07/01/2040 2,395M

07/01/2041 5,270M

07/01/2042 5,900M

07/01/2043 8,960M

07/01/2044 45,530M

Sinking Fund Schedule

2049 Term Bond

07/01/2045 18,800M

07/01/2046 14,800M

07/01/2047 3,855M

07/01/2048 51,215M

07/01/2049 44,000M

* - APPROXIMATE SUBJECT TO CHANGE