$234,930,000\*

Harris County Cultural Education

Facilities Finance Corporation

Hospital Revenue Bonds

(Texas Children's Hospital)

WE HAVE THE VERBAL AWARD.

$ 155,870,000\*

Hospital Revenue Bonds

Series 2019A

MOODY'S: Aa2 S&P: AA FITCH: AA

DATED:07/10/2019 FIRST COUPON:10/01/2019 DUE: 10/01

MATURITY AMOUNT\* COUPON PRICE

10/01/2019 9,500M 5.00% 100.81

(Approx. Yield 1.370)

(Approx. Yield Note basis 1.389)

10/01/2020 8,055M 5.00% 1.37

(Approx. $ Price 104.392)

10/01/2021 8,260M 5.00% 1.40

(Approx. $ Price 107.857)

10/01/2022 8,630M 5.00% 1.43

(Approx. $ Price 111.210)

10/01/2023 8,995M 5.00% 1.48

(Approx. $ Price 114.362)

10/01/2024 9,435M 5.00% 1.53

(Approx. $ Price 117.358)

10/01/2025 9,995M 5.00% 1.62

(Approx. $ Price 119.935)

10/01/2026 10,305M 5.00% 1.71

(Approx. $ Price 122.268)

10/01/2027 10,775M 5.00% 1.80

(Approx. $ Price 124.360)

10/01/2028 11,270M 5.00% 1.89

(Approx. $ Price 126.211)

10/01/2029 11,785M 5.00% 1.97

(Approx. $ Price 127.933)

10/01/2035 9,055M 4.00% 2.65

(Approx. $ Price PTC 10/01/2029 112.019 Approx. YTM 3.055)

10/01/2036 9,505M 4.00% 2.72

(Approx. $ Price PTC 10/01/2029 111.355 Approx. YTM 3.141)

10/01/2037 9,745M 4.00% 2.76

(Approx. $ Price PTC 10/01/2029 110.978 Approx. YTM 3.200)

10/01/2038 10,105M 4.00% 2.80

(Approx. $ Price PTC 10/01/2029 110.602 Approx. YTM 3.254)

10/01/2039 10,455M 3.00% 3.10

(Approx. $ Price 98.502)

CALL FEATURES: Optional call in 10/01/2029 @ 100.00

$ 79,060,000\*

Hospital Revenue Bonds

Series 2019B

MOODY'S: Aa2 S&P: AA FITCH: AA

DATED:07/10/2019 FIRST COUPON:10/01/2019 DUE: 10/01

MANDATORY

MATURITY TENDER DATE AMOUNT\* COUPON PRICE

10/01/2041 10/01/2024 79,060M 5.00% 1.63

(Approx. $ Price 116.811)

CALL FEATURES: No optional call

Sinking Fund Schedule

2041 Term Tender (5.000 % Coupon)

10/01/2025 150M

10/01/2026 225M

10/01/2027 225M

10/01/2028 200M

10/01/2029 200M

10/01/2030 5,715M

10/01/2031 5,885M

10/01/2032 6,200M

10/01/2033 6,440M

10/01/2034 6,705M

10/01/2035 6,995M

10/01/2036 7,215M

10/01/2037 7,575M

10/01/2038 5,930M

10/01/2039 6,200M

10/01/2040 6,470M

10/01/2041 6,730M

\*APPROXIMATE SUBJECT TO CHANGE

Goldman Sachs & Co. LLC

Barclays Capital Inc.

By: Goldman Sachs & Co. LLC New York, NY