$1,000,000,000\*

New York Metropolitan Transportation Authority

Transportation Revenue Bond Anticipation Notes,

Series 2019B Subseries 2019B-2

COMPETITIVE ISSUE

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DATED: 05/22/2019 BOND FORM: Book Entry

DUE: 05/15/2022 BANK QUALIFIED: NO

RATINGS: MIG1/SP1/F1+/K1+

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FINANCIAL ADVISOR: Backstrom McCarley;Public Resources

PAYING AGENT: BNY Mellon

LEGAL OPINION: D Seaton & Associates

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APPARENT WINNER: Bank of America Merrill Lynch

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

300,000 1.661330 5.0000 29,010,000.00

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APPARENT WINNER: Citigroup Global Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.658390 5.0000 4,839,500.00

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APPARENT WINNER: Citigroup Global Markers

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.658390 5.0000 4,839,500.00

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APPARENT WINNER: Citigroup Global Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

100,000 1.658390 5.0000 9,679,000.00

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APPARENT WINNER: Goldman, Sachs & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

200,000 1.656430 5.0000 19,370,000.00

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APPARENT WINNER: JPMorgan Securities

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

150,000 1.653820 5.0000 14,539,500.00

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APPARENT WINNER: Loop Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.660350 5.0000 4,836,500.00

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APPARENT WINNER: Morgan Stanley

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.660350 5.0000 4,836,500.00

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APPARENT WINNER: UBS Financial Services

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.659370 5.0000 4,838,000.00

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