

\$250,000,000\*

STATE REVOLVING FUND GENERAL REVENUE BONDS  
(GREEN BONDS, 2019 SERIES A)

MOODY'S: Aaa S&P: AAA FITCH: AAA

DATED:07/09/2019 FIRST COUPON:02/01/2020 DUE: 02/01

MATURITY SPREAD/BAL AMOUNT\* COUPON PRICE ( Pts )

02/01/2021 -2 NMO 1,740M 4.00% 1.30

(Approx. \$ Price 104.158)

02/01/2022 -2 NMO 9,820M 4.00% 1.31

(Approx. \$ Price 106.752)

02/01/2023 -1 NMO 8,015M 5.00% 1.33

(Approx. \$ Price 112.722)

02/01/2024 -1 NMO 5,000M 2.50% 1.35

(Approx. \$ Price 105.070)

02/01/2024 -1 NMO 7,310M 5.00% 1.35

(Approx. \$ Price 116.092)

02/01/2025 +2 NMO 1,195M 4.00% 1.41

(Approx. \$ Price 113.805)

02/01/2025 +2 NMO 11,490M 5.00% 1.41

(Approx. \$ Price 119.136)

02/01/2026 +3 NMO 270M 4.00% 1.48

(Approx. \$ Price 115.700)

02/01/2026 +3 NMO 12,275M 5.00% 1.48

(Approx. \$ Price 121.931)

02/01/2027 +6 NMO 12,880M 5.00% 1.56

(Approx. \$ Price 124.444)

02/01/2028 +8 / 9,200 12,730M 5.00% 1.65

(Approx. \$ Price 126.642)

02/01/2029 +10 / 10,100 12,940M 5.00% 1.74

(Approx. \$ Price 128.599)

02/01/2030 +12 / 5,925 12,965M 5.00% 1.83

(Approx. \$ Price PTC 02/01/2029 127.688 Approx.  
YTM 2.068)

02/01/2031 +13 / 9,230 12,640M 5.00% 1.90

(Approx. \$ Price PTC 02/01/2029 126.985 Approx.  
YTM 2.325)

02/01/2032 +14 / 11,290 12,730M 5.00% 1.97

(Approx. \$ Price PTC 02/01/2029 126.286 Approx.  
YTM 2.542)

02/01/2033 +15 / 10,595 12,595M 5.00% 2.05

(Approx. \$ Price PTC 02/01/2029 125.493 Approx.  
YTM 2.737)

02/01/2034 +15 NMO 12,740M 5.00% 2.10

(Approx. \$ Price PTC 02/01/2029 125.001 Approx.  
YTM 2.885)

02/01/2035 +43 / 6,000 6,000M 4.00% 2.42

(Approx. \$ Price PTC 02/01/2029 113.412 Approx.  
YTM 2.921)

02/01/2035 +15/ 7,005 7,005M 5.00% 2.14

(Approx. \$ Price PTC 02/01/2029 124.608 Approx.  
YTM 3.008)

02/01/2036 +15 / 13,790 13,790M 5.00% 2.18

(Approx. \$ Price PTC 02/01/2029 124.217 Approx.  
YTM 3.117)

02/01/2037 +43 / 8,000 8,000M 4.00% 2.50

(Approx. \$ Price PTC 02/01/2029 112.685 Approx.  
YTM 3.061)

02/01/2037 +15 / 9,660 9,660M 5.00% 2.22

(Approx. \$ Price PTC 02/01/2029 123.828 Approx.  
YTM 3.214)

02/01/2038 +43/ 10,000 10,000M 4.00% 2.54

(Approx. \$ Price PTC 02/01/2029 112.323 Approx.  
YTM 3.120)

02/01/2038 +15 / 17,500 17,500M 5.00% 2.26

(Approx. \$ Price PTC 02/01/2029 123.440 Approx.  
YTM 3.301)

02/01/2039 +15 / 18,245 18,710M 5.00% 2.30

(Approx. \$ Price PTC 02/01/2029 123.053 Approx.  
YTM 3.380)

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CALL FEATURES: Optional call in 02/01/2029 @ 100.00

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\$29,850,000\*

STATE REVOLVING FUND REFUNDING GENERAL REVENUE BONDS  
(2019 SERIES B)

MOODY'S: Aaa S&P: AAA FITCH: AAA

DATED:07/09/2019 FIRST COUPON:10/01/2019 DUE: 10/01

MATURITY SPREAD AMOUNT\* COUPON PRICE ( Pts )

10/01/2020 -2 NMO 9,570M 4.00% 1.29

(Approx. \$ Price 103.288)

10/01/2021 -2 NMO 10,000M 5.00% 1.31

(Approx. \$ Price 108.073)

10/01/2022 -2 NMO 10,280M 5.00% 1.32

(Approx. \$ Price 111.589)

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CALL FEATURES: No optional call

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\* - APPROXIMATE SUBJECT TO CHANGE