$300,000,000\*

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Toll Highway Senior Revenue Bonds,

2019 Series A

WE HAVE RECEIVED THE VERBAL AWARD. REPRICING IS BELOW.

MOODY'S: A1 S&P: AA- FITCH: AA-

Stable Outlook Stable Outlook Stable Outlook

DATED:07/11/2019 FIRST COUPON:01/01/2020 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE

01/01/2036 4,000M 5.00% 2.51

(Approx. $ Price PTC 07/01/2029 121.845 Approx. YTM 3.274)

01/01/2037 4,000M 4.00% 2.85

(Approx. $ Price PTC 07/01/2029 109.920 Approx. YTM 3.251)

01/01/2038 4,000M 3.00% 3.14

(Approx. $ Price 98.048)

01/01/2039 18,000M 4.00% 2.91

(Approx. $ Price PTC 07/01/2029 109.375 Approx. YTM 3.341)

01/01/2040 20,000M 5.00% 2.65

(Approx. $ Price PTC 07/01/2029 120.474 Approx. YTM 3.580)

01/01/2041 25,000M 5.00% 2.71

(Approx. $ Price PTC 07/01/2029 119.892 Approx. YTM 3.655)

01/01/2044 75,000M 4.00% 3.04

(Approx. $ Price PTC 07/01/2029 108.204 Approx. YTM 3.498)

01/01/2044 150,000M 5.00% 2.76

(Approx. $ Price PTC 07/01/2029 119.410 Approx. YTM 3.778)

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

01/01/2042 28,500M

01/01/2043 23,500M

01/01/2044 23,000M

Sinking Fund Schedule

2044 Term Bond

01/01/2042 56,500M

01/01/2043 46,500M

01/01/2044 47,000M

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products Group)

PNC Capital Markets LLC

RBC Capital Markets

Siebert Cisneros Shank & Co., L.L.C.

Cabrera Capital Markets, LLC

Hutchinson, Shockey, Erley & Co.

Rice Financial Products Company

Stifel, Nicolaus & Company, Inc.

By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products

Group) Charlotte, NC