$150,000,000

Ohio Housing Finance Agency

Residential Mortgage Revenue Bonds

(Mortgage-Backed Securities Program)

2019 Series B (Non-AMT)

WE HAVE RECEIVED THE WRITTEN AWARD. TRADE TIME IS SET FOR 12:30PM ET.

MOODY'S: Aaa S&P: NR FITCH: NR

DATED:07/31/2019 FIRST COUPON:09/01/2019 DUE: 03/01 & 09/01

MATURITY AMOUNT COUPON PRICE CUSIP

09/01/2020 930M 1.35% 100.00 67756QYT8

03/01/2021 945M 1.40% 100.00 67756QYU5

09/01/2021 960M 1.45% 100.00 67756QYV3

03/01/2022 975M 1.50% 100.00 67756QYW1

09/01/2022 990M 1.55% 100.00 67756QYX9

03/01/2023 1,005M 1.60% 100.00 67756QYY7

09/01/2023 1,015M 1.60% 100.00 67756QYZ4

03/01/2024 1,035M 1.65% 100.00 67756QZA8

09/01/2024 1,050M 1.65% 100.00 67756QZB6

03/01/2025 1,065M 1.75% 100.00 67756QZC4

09/01/2025 1,090M 1.75% 100.00 67756QZD2

03/01/2026 1,105M 1.90% 100.00 67756QZE0

09/01/2026 1,125M 1.95% 100.00 67756QZF7

03/01/2027 1,140M 2.05% 100.00 67756QZG5

09/01/2027 1,160M 2.10% 100.00 67756QZH3

03/01/2028 1,180M 2.15% 100.00 67756QZJ9

09/01/2028 1,205M 2.20% 100.00 67756QZK6

03/01/2029 1,225M 2.25% 100.00 67756QZL4

09/01/2029 1,245M 2.25% 100.00 67756QZM2

03/01/2030 1,270M 2.35% 100.00 67756QZN0

09/01/2030 1,295M 2.35% 100.00 67756QZP5

03/01/2031 1,315M 2.50% 100.00 67756QZQ3

09/01/2031 1,340M 2.55% 100.00 67756QZR1

09/01/2034 8,625M 2.80% 100.00 67756QZS9

09/01/2039 16,925M 3.00% 100.00 67756QZT7

09/01/2044 20,895M 3.25% 100.00 67756QZU4

09/01/2049 25,940M 3.35% 100.00 67756QZV2

03/01/2050 51,950M 4.50% 1.95 67756QZW0

 (Approx. $ Price 112.016)

(PAC)

(Avg. Life: 5.0 years over a range of 100.00% to 500.00% of PSA experience)

AVERAGE LIFE: 08/05/2024

CALL FEATURES: Optional call in 09/01/2028 @ 100.00

SPECIAL REDEMPTION: The Series 2019B Bonds are subject to special redemption as further described on pages 12-14 of the POS.

 Projected Weighted Average Life (in Years)

 PSA Prepayment Speed

 Benchmark PAC Term Bond

 0% PSA 18.7

 25% PSA 13.1

 50% PSA 8.0

 75% PSA 5.9

 100% PSA 5.0

 200% PSA 5.0

 300% PSA 5.0

 400% PSA 5.0

 500% PSA 5.0

By Lot Sinking Fund Schedule

2034 Term Bond

03/01/2032 1,370M

09/01/2032 1,395M

03/01/2033 1,420M

09/01/2033 1,450M

03/01/2034 1,480M

09/01/2034 1,510M

By Lot Sinking Fund Schedule

2039 Term Bond

03/01/2035 1,540M

09/01/2035 1,575M

03/01/2036 1,600M

09/01/2036 1,640M

03/01/2037 1,675M

09/01/2037 1,705M

03/01/2038 1,740M

09/01/2038 1,780M

03/01/2039 1,815M

09/01/2039 1,855M

By Lot Sinking Fund Schedule

2044 Term Bond

03/01/2040 1,895M

09/01/2040 1,935M

03/01/2041 1,980M

09/01/2041 2,020M

03/01/2042 2,065M

09/01/2042 2,105M

03/01/2043 2,155M

09/01/2043 2,200M

03/01/2044 2,245M

09/01/2044 2,295M

By Lot Sinking Fund Schedule

2049 Term Bond

03/01/2045 2,345M

09/01/2045 2,400M

03/01/2046 2,450M

09/01/2046 2,505M

03/01/2047 2,560M

09/01/2047 2,620M

03/01/2048 2,675M

09/01/2048 2,735M

03/01/2049 2,795M

09/01/2049 2,855M

By Lot Sinking Fund Schedule

2050 Term Bond

09/01/2020 470M

03/01/2021 475M

09/01/2021 480M

03/01/2022 490M

09/01/2022 495M

03/01/2023 505M

09/01/2023 515M

03/01/2024 520M

09/01/2024 530M

03/01/2025 540M

09/01/2025 545M

03/01/2026 555M

09/01/2026 565M

03/01/2027 575M

09/01/2027 585M

03/01/2028 595M

09/01/2028 605M

03/01/2029 615M

09/01/2029 630M

03/01/2030 640M

09/01/2030 650M

03/01/2031 665M

09/01/2031 680M

03/01/2032 690M

09/01/2032 705M

03/01/2033 720M

09/01/2033 735M

03/01/2034 750M

09/01/2034 765M

03/01/2035 780M

09/01/2035 795M

03/01/2036 815M

09/01/2036 830M

03/01/2037 845M

09/01/2037 865M

03/01/2038 885M

09/01/2038 900M

03/01/2039 920M

09/01/2039 940M

03/01/2040 960M

09/01/2040 980M

03/01/2041 1,000M

09/01/2041 1,025M

03/01/2042 1,045M

09/01/2042 1,070M

03/01/2043 1,090M

09/01/2043 1,115M

03/01/2044 1,140M

09/01/2044 1,165M

03/01/2045 1,190M

09/01/2045 1,215M

03/01/2046 1,245M

09/01/2046 1,270M

03/01/2047 1,300M

09/01/2047 1,325M

03/01/2048 1,355M

09/01/2048 1,385M

03/01/2049 1,415M

09/01/2049 1,450M

03/01/2050 2,345M

J.P. Morgan Securities LLC

Citigroup Global Markets Inc.

Bank of America Merrill Lynch

Fifth Third Securities, Inc.

George K. Baum & Company

Jefferies LLC

KeyBanc Capital Markets

Morgan Stanley & Co. LLC

PNC Capital Markets LLC

Stifel, Nicolaus & Company, Inc.

By: J.P. Morgan Securities LLC New York, NY