$707,140,000

CITY OF ATLANTA, GEORGIA

AIRPORT GENERAL REVENUE BONDS

SERIES 2019A (NON-AMT)

SERIES 2019B (AMT)

SUBORDINATE LIEN SERIES 2019C (NON-AMT)

SUBORDINATE LIEN SERIES 2019D (AMT)

WE HAVE RECEIVED THE WRITTEN AWARD.

FINAL PRICING IS AS FOLLOWS:

$ 47,150,000

CITY OF ATLANTA, GEORGIA

AIRPORT GENERAL REVENUE BONDS

SERIES 2019A (NON-AMT)

MOODY'S: Aa3 S&P: AA- FITCH: AA-

(STABLE) (STABLE) (STABLE)

DATED:09/10/2019 FIRST COUPON:01/01/2020 DUE: 07/01

MATURITY AMOUNT COUPON PRICE CUSIP

07/01/2021 765M 5.00% 1.03 04780MUE7

(Approx. $ Price 107.093)

07/01/2022 800M 5.00% 1.06 04780MUF4

(Approx. $ Price 110.871)

07/01/2023 835M 5.00% 1.08 04780MUG2

(Approx. $ Price 114.585)

07/01/2024 880M 5.00% 1.12 04780MUH0

(Approx. $ Price 118.111)

07/01/2025 925M 5.00% 1.17 04780MUJ6

(Approx. $ Price 121.444)

07/01/2026 975M 5.00% 1.22 04780MUK3

(Approx. $ Price 124.621)

07/01/2027 1,025M 5.00% 1.29 04780MUL1

(Approx. $ Price 127.471)

07/01/2028 1,070M 5.00% 1.37 04780MUM9

(Approx. $ Price 130.021)

07/01/2029 1,130M 5.00% 1.43 04780MUN7

(Approx. $ Price 132.560)

07/01/2030 1,180M 5.00% 1.52 04780MUP2

(Approx. $ Price PTC 07/01/2029 131.597)

07/01/2031 1,245M 5.00% 1.57 04780MUQ0

(Approx. $ Price PTC 07/01/2029 131.065)

07/01/2032 1,300M 5.00% 1.62 04780MUR8

(Approx. $ Price PTC 07/01/2029 130.536)

07/01/2033 1,370M 5.00% 1.67 04780MUS6

(Approx. $ Price PTC 07/01/2029 130.009)

07/01/2034 1,435M 5.00% 1.72 04780MUT4

(Approx. $ Price PTC 07/01/2029 129.485)

07/01/2035 1,505M 5.00% 1.76 04780MUU1

(Approx. $ Price PTC 07/01/2029 129.067)

07/01/2036 1,580M 5.00% 1.80 04780MUV9

(Approx. $ Price PTC 07/01/2029 128.651)

07/01/2037 1,660M 5.00% 1.84 04780MUW7

(Approx. $ Price PTC 07/01/2029 128.237)

07/01/2038 1,740M 5.00% 1.88 04780MUX5

(Approx. $ Price PTC 07/01/2029 127.824)

07/01/2039 1,830M 5.00% 1.92 04780MUY3

(Approx. $ Price PTC 07/01/2029 127.413)

07/01/2044 10,620M 5.00% 2.06 04780MUZ0

(Approx. $ Price PTC 07/01/2029 125.986)

07/01/2049 13,280M 4.00% 2.39 04780MVA4

(Approx. $ Price PTC 07/01/2029 114.000)

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

07/01/2040 1,925M

07/01/2041 2,020M

07/01/2042 2,115M

07/01/2043 2,225M

07/01/2044 2,335M

Sinking Fund Schedule

2049 Term Bond

07/01/2045 2,450M

07/01/2046 2,555M

07/01/2047 2,650M

07/01/2048 2,755M

07/01/2049 2,870M

$ 254,215,000

CITY OF ATLANTA, GEORGIA

AIRPORT GENERAL REVENUE BONDS

SERIES 2019B (AMT)

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* SUBJECT TO ALTERNATIVE MINIMUM TAX \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

MOODY'S: Aa3 S&P: AA- FITCH: AA-

(STABLE) (STABLE) (STABLE)

DATED:09/10/2019 FIRST COUPON:01/01/2020 DUE: 07/01

MATURITY AMOUNT COUPON PRICE CUSIP

07/01/2021 4,270M 5.00% 1.13 04780MVB2

(Approx. $ Price 106.906)

07/01/2022 4,485M 5.00% 1.19 04780MVC0

(Approx. $ Price 110.490)

07/01/2023 4,715M 5.00% 1.21 04780MVD8

(Approx. $ Price 114.062)

07/01/2024 4,950M 5.00% 1.26 04780MVE6

(Approx. $ Price 117.394)

07/01/2025 5,195M 5.00% 1.31 04780MVF3

(Approx. $ Price 120.570)

07/01/2026 5,455M 5.00% 1.36 04780MVG1

(Approx. $ Price 123.591)

07/01/2027 5,725M 5.00% 1.46 04780MVH9

(Approx. $ Price 126.032)

07/01/2028 6,010M 5.00% 1.54 04780MVJ5

(Approx. $ Price 128.395)

07/01/2029 6,310M 5.00% 1.63 04780MVK2

(Approx. $ Price 130.430)

07/01/2030 6,630M 5.00% 1.72 04780MVL0

(Approx. $ Price PTC 07/01/2029 129.485)

07/01/2031 6,955M 5.00% 1.80 04780MVM8

(Approx. $ Price PTC 07/01/2029 128.651)

07/01/2032 7,310M 5.00% 1.85 04780MVN6

(Approx. $ Price PTC 07/01/2029 128.134)

07/01/2033 7,675M 4.00% 2.10 04780MVP1

(Approx. $ Price PTC 07/01/2029 116.760)

07/01/2034 7,980M 4.00% 2.15 04780MVQ9

(Approx. $ Price PTC 07/01/2029 116.278)

07/01/2035 8,300M 4.00% 2.19 04780MVR7

(Approx. $ Price PTC 07/01/2029 115.895)

07/01/2036 8,630M 4.00% 2.23 04780MVS5

(Approx. $ Price PTC 07/01/2029 115.513)

07/01/2037 8,980M 4.00% 2.27 04780MVT3

(Approx. $ Price PTC 07/01/2029 115.132)

07/01/2038 9,335M 4.00% 2.31 04780MVU0

(Approx. $ Price PTC 07/01/2029 114.753)

07/01/2039 9,705M 4.00% 2.35 04780MVV8

(Approx. $ Price PTC 07/01/2029 114.376)

07/01/2044 55,800M 5.00% 2.29 04780MVW6

(Approx. $ Price PTC 07/01/2029 123.682)

07/01/2049 69,800M 4.00% 2.54 04780MVX4

(Approx. $ Price PTC 07/01/2029 112.602)

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

07/01/2040 10,100M

07/01/2041 10,600M

07/01/2042 11,135M

07/01/2043 11,690M

07/01/2044 12,275M

Sinking Fund Schedule

2049 Term Bond

07/01/2045 12,890M

07/01/2046 13,400M

07/01/2047 13,940M

07/01/2048 14,495M

07/01/2049 15,075M

$ 185,670,000

CITY OF ATLANTA, GEORGIA

AIRPORT PASSENGER FACILITY CHARGE AND SUBORDINATE LIEN

GENERAL REVENUE BONDS

SERIES 2019C (NON-AMT)

MOODY'S: Aa3 S&P: AA- FITCH: AA-

(STABLE) (STABLE) (STABLE)

DATED:09/10/2019 FIRST COUPON:01/01/2020 DUE: 07/01

MATURITY AMOUNT COUPON PRICE CUSIP

07/01/2035 27,295M 5.00% 1.76 04780TDB7

(Approx. $ Price PTC 07/01/2029 129.067)

07/01/2036 28,660M 5.00% 1.80 04780TDC5

(Approx. $ Price PTC 07/01/2029 128.651)

07/01/2037 30,095M 5.00% 1.84 04780TDD3

(Approx. $ Price PTC 07/01/2029 128.237)

07/01/2038 31,600M 5.00% 1.88 04780TDE1

(Approx. $ Price PTC 07/01/2029 127.824)

07/01/2039 33,180M 5.00% 1.92 04780TDF8

(Approx. $ Price PTC 07/01/2029 127.413)

07/01/2040 34,840M 5.00% 1.96 04780TDG6

(Approx. $ Price PTC 07/01/2029 127.003)

CALL FEATURES: Optional call in 07/01/2029 @ 100.00

$ 220,105,000

CITY OF ATLANTA, GEORGIA

AIRPORT PASSENGER FACILITY CHARGE AND SUBORDINATE LIEN

GENERAL REVENUE BONDS

SERIES 2019D (AMT)

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* SUBJECT TO ALTERNATIVE MINIMUM TAX \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

MOODY'S: Aa3 S&P: AA- FITCH: AA-

(STABLE) (STABLE) (STABLE)

DATED:09/10/2019 FIRST COUPON:01/01/2020 DUE: 07/01

MATURITY AMOUNT COUPON PRICE CUSIP

07/01/2034 20,740M 4.00% 2.15 04780TDH4

(Approx. $ Price PTC 07/01/2029 116.278)

07/01/2035 30,060M 4.00% 2.19 04780TDJ0

(Approx. $ Price PTC 07/01/2029 115.895)

07/01/2036 31,260M 4.00% 2.23 04780TDK7

(Approx. $ Price PTC 07/01/2029 115.513)

07/01/2037 32,510M 4.00% 2.27 04780TDL5

(Approx. $ Price PTC 07/01/2029 115.132)

07/01/2038 33,810M 4.00% 2.31 04780TDM3

(Approx. $ Price PTC 07/01/2029 114.753)

07/01/2039 35,160M 4.00% 2.35 04780TDN1

(Approx. $ Price PTC 07/01/2029 114.376)

07/01/2040 36,565M 4.00% 2.39 04780TDP6

(Approx. $ Price PTC 07/01/2029 114.000)

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CALL FEATURES: Optional call in 07/01/2029 @ 100.00

Bank of America Merrill Lynch

PNC Capital Markets LLC

Ramirez & Co., Inc.

UBS Financial Services Inc.

Rice Financial Products Company

Security Capital Brokerage, Inc.

Mesirow Financial Inc.

By: Bank of America Merrill Lynch New York, NY