ISSUER: Fort Worth, Texas

AMOUNT: $106,595,000

DESCRIPTION: General Purpose Bonds, Series 2019

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APPARENT WINNER: Morgan Stanley

DOLLAR BID: 108.10 TIC: 2.5584

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DATED: 06/01 BOND FORM: Book Entry

DUE: 03/01 BANK QUALIFIED: NO

FIRST COUPON: 03/01/2020

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CALL FEATURE: 03/01/2028 AT PAR

FINANCIAL ADVISOR: Estrada Hinojosa; Hilltop Securities;

PAYING AGENT: BOKF, NA;

LEGAL OPINION: Kelly Hart;

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MAT AMOUNT COUPON YIELD MOODY'S S&P FITCH

2020 20,665 3.0000 1.3000 Aa3 AA AA+

2021 4,535 5.0000 1.3400 Aa3 AA AA+

2022 4,520 3.0000 1.3800 Aa3 AA AA+

2023 4,515 4.0000 1.4400 Aa3 AA AA+

2024 4,535 5.0000 1.5000 Aa3 AA AA+

2025 4,535 5.0000 1.5500 Aa3 AA AA+

2026 4,535 5.0000 1.6400 Aa3 AA AA+

2027 4,530 5.0000 1.7500 Aa3 AA AA+

2028 4,530 5.0000 1.8400 Aa3 AA AA+

2029 4,525 5.0000 1.9300 Aa3 AA AA+

2030 4,525 4.0000 2.1500 Aa3 AA AA+

2031 4,525 4.0000 2.2200 Aa3 AA AA+

2032 4,520 4.0000 2.4400 Aa3 AA AA+

2035 13,555 3.0000 2.8200 Aa3 AA AA+

2036 4,515 3.0000 2.8900 Aa3 AA AA+

2037 4,515 3.0000 2.9500 Aa3 AA AA+

2038 4,515 3.0000 3.0000 Aa3 AA AA+

2039 4,500 3.0000 3.0500 Aa3 AA AA+