

\$189,735,000*

City and County of San Francisco, California General Obligation Bonds (Earthquake Safety and Emergency Response Bonds, 2014) Series 2018C

Morgan Stanley & Co. LLC is the winning bid.

MOODY'S: Aaa S&P: AA+ FITCH: AA+

MATURITY	AMOUNT*	COUPON	PRICE
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06/15/2019	20,970M	5.00%	1.59
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06/15/2020	0M	5.00%	1.70
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06/15/2021	0M	5.00%	1.75
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06/15/2022	0M	5.00%	1.81
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06/15/2023	0M	5.00%	1.87
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06/15/2024	0M	5.00%	1.97
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06/15/2025	0M	5.00%	2.01
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06/15/2026	0M	5.00%	2.08
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06/15/2027	0M	2.50%	2.50
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06/15/2028	0M	2.50%	99.50
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06/15/2029	0M	4.00%	2.55
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06/15/2030	7,400M	3.00%	2.95
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06/15/2031	7,770M	3.00%	99.50
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06/15/2032	0M	3.00%	3.15
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06/15/2033	0M	4.00%	2.90
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06/15/2034	0M	4.00%	2.95
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06/15/2035	0M	4.00%	3.00
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06/15/2036	0M	3.25%	3.40
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06/15/2038	0M	3.50%	3.50
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CALL FEATURES: Optional call in 06/15/2024 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE