$125,000,000

DUBLIN CITY SCHOOL DISTRICT

FRANKLIN, DELAWARE AND UNION COUNTIES, OHIO

SCHOOL FACILITIES CONSTRUCTION AND IMPROVEMENT BONDS

(GENERAL OBLIGATION - UNLIMITED TAX), SERIES 2019

WE HAVE RECEIVED THE WRITTEN AWARD.

MOODY'S: Aa1 S&P: AAA FITCH:

DATED:02/27/2019 FIRST COUPON:06/01/2019 DUE: 12/01

MATURITY AMOUNT COUPON PRICE CUSIP

12/01/2019 6,380M 3.00% 1.63 26371GTD2

 (Approx. $ Price 101.030)

12/01/2020 1,255M 4.00% 1.65 26371GTE0

 (Approx. $ Price 104.060)

12/01/2021 1,485M 2.00% 1.69 26371GTF7

 (Approx. $ Price 100.831)

12/01/2022 1,450M 4.00% 1.74 26371GTG5

 (Approx. $ Price 108.191)

12/01/2023 3,405M 4.00% 1.81 26371GTH3

 (Approx. $ Price 109.944)

12/01/2024 3,800M 5.00% 1.86 26371GTJ9

 (Approx. $ Price 117.076)

12/01/2025 1,045M 5.00% 1.95 26371GTK6

 (Approx. $ Price 119.229)

12/01/2026 1,185M 5.00% 2.03 26371GTL4

 (Approx. $ Price 121.223)

12/01/2027 4,980M 5.00% 2.16 26371GTM2

 (Approx. $ Price 122.555)

12/01/2028 5,290M 5.00% 2.26 26371GTN0

 (Approx. $ Price 123.877)

12/01/2029 4,960M 5.00% 2.37 26371GTP5

 (Approx. $ Price PTC 12/01/2028 122.795 Approx. YTM 2.562)

12/01/2030 5,440M 4.00% 2.59 26371GTQ3

 (Approx. $ Price PTC 12/01/2028 112.089 Approx. YTM 2.787)

12/01/2031 5,640M 4.00% 2.78 26371GTR1

 (Approx. $ Price PTC 12/01/2028 110.363 Approx. YTM 3.015)

12/01/2032 2,195M 4.00% 2.92 26371GTS9

 (Approx. $ Price PTC 12/01/2028 109.111 Approx. YTM 3.177)

12/01/2033 2,285M 4.00% 2.99 26371GTT7

 (Approx. $ Price PTC 12/01/2028 108.492 Approx. YTM 3.270)

12/01/2034 2,380M 4.00% 3.06 26371GTU4

 (Approx. $ Price PTC 12/01/2028 107.876 Approx. YTM 3.352)

12/01/2035 2,475M 4.00% 3.13 26371GTV2

 (Approx. $ Price PTC 12/01/2028 107.265 Approx. YTM 3.426)

12/01/2036 3,850M 4.00% 3.22 26371GTW0

 (Approx. $ Price PTC 12/01/2028 106.484 Approx. YTM 3.506)

12/01/2037 4,005M 4.00% 3.28 26371GTX8

 (Approx. $ Price PTC 12/01/2028 105.968 Approx. YTM 3.561)

12/01/2038 4,160M 4.00% 3.34 26371GTY6

 (Approx. $ Price PTC 12/01/2028 105.454 Approx. YTM 3.611)

12/01/2039 4,785M 4.00% 3.39 26371GTZ3

 (Approx. $ Price PTC 12/01/2028 105.029 Approx. YTM 3.652)

12/01/2040 4,980M 4.00% 3.45 26371GUA6

 (Approx. $ Price PTC 12/01/2028 104.521 Approx. YTM 3.696)

12/01/2044 21,990M 4.00% 3.62 26371GUB4

 (Approx. $ Price PTC 12/01/2028 103.096 Approx. YTM 3.810)

12/01/2048 25,580M 3.625% 3.79 26371GUC2

 (Approx. $ Price 97.066)

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CALL FEATURES: Optional call in 12/01/2028 @ 100.00

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 Sinking Fund Schedule

2044 Term Bond

12/01/2041 5,180M

12/01/2042 5,385M

12/01/2043 5,600M

12/01/2044 5,825M

 Sinking Fund Schedule

2048 Term Bond

12/01/2045 6,060M

12/01/2046 6,275M

12/01/2047 6,505M

12/01/2048 6,740M

RBC Capital Markets

Fifth Third Securities, Inc.

By: RBC Capital Markets New York, NY