$103,585,000\*

UAB Medicine Finance Authority

Revenue Bonds, Series 2019B

NMO - No more orders

MOODY'S: Aa3 S&P: AA- FITCH:

Stable Outlook Stable Outlook

DATED:06/05/2019 FIRST COUPON:09/01/2019 DUE: 09/01

MATURITY BALANCES AMOUNT\* COUPON PRICE

09/01/2027 2715 2,815M 5.00% 1.91

(Approx. $ Price 123.449)

09/01/2028 2855 2,955M 5.00% 2.00

(Approx. $ Price 125.189)

09/01/2029 2905 3,105M 5.00% 2.11

(Approx. $ Price 126.484)

09/01/2030 ALL 3,260M 5.00% 2.21

(Approx. $ Price PTC 09/01/2029 125.436 Approx. YTM 2.403)

09/01/2031 ALL 3,425M 5.00% 2.29

(Approx. $ Price PTC 09/01/2029 124.606 Approx. YTM 2.635)

09/01/2032 ALL 3,595M 5.00% 2.36

(Approx. $ Price PTC 09/01/2029 123.884 Approx. YTM 2.825)

09/01/2033 ALL 3,775M 5.00% 2.42

(Approx. $ Price PTC 09/01/2029 123.270 Approx. YTM 2.982)

09/01/2034 3940 3,965M 5.00% 2.47

(Approx. $ Price PTC 09/01/2029 122.761 Approx. YTM 3.112)

09/01/2035 ALL 4,160M 5.00% 2.51

(Approx. $ Price PTC 09/01/2029 122.355 Approx. YTM 3.221)

09/01/2036 NMO 315M 3.00% 3.05

(Approx. $ Price 99.330)

09/01/2036 ALL 4,055M 4.00% 2.90

(Approx. $ Price PTC 09/01/2029 109.680 Approx. YTM 3.261)

09/01/2037 ALL 4,540M 4.00% 2.94

(Approx. $ Price PTC 09/01/2029 109.309 Approx. YTM 3.315)

09/01/2038 ALL 4,720M 4.00% 2.98

(Approx. $ Price PTC 09/01/2029 108.940 Approx. YTM 3.365)

09/01/2039 NMO 625M 3.125% 3.16

(Approx. $ Price 99.476)

09/01/2039 4035 4,285M 4.00% 3.02

(Approx. $ Price PTC 09/01/2029 108.572 Approx. YTM 3.410)

09/01/2044 26775 27,635M 4.00% 3.14

(Approx. $ Price PTC 09/01/2029 107.476 Approx. YTM 3.549)

09/01/2048 26005 26,355M 4.00% 3.18

(Approx. $ Price PTC 09/01/2029 107.114 Approx. YTM 3.604)

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CALL FEATURES: Optional call in 09/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

09/01/2040 5,100M

09/01/2041 5,305M

09/01/2042 5,520M

09/01/2043 5,740M

09/01/2044 5,970M

Sinking Fund Schedule

2048 Term Bond

09/01/2045 6,205M

09/01/2046 6,455M

09/01/2047 6,715M

09/01/2048 6,980M

\*APPROXIMATE SUBJECT TO CHANGE

Raymond James & Associates, Inc.

Bank of America Merrill Lynch

Morgan Stanley & Co. LLC

By: Raymond James & Associates, Inc. New York, NY