

\$854,690,000\*

THE CITY OF NEW YORK

GENERAL OBLIGATION BONDS

FISCAL 2019 SERIES D, TAX-EXEMPT SUBSERIES D-1

FISCAL 2008 SERIES J, SUBSERIES J-3 REOFFERING

FISCAL 2008 SERIES J, SUBSERIES J-11 REOFFERING

SYNDICATE AND SELLING GROUP MEMBERS SHOULD REVIEW THE AAU FOR IMPORTANT ISSUE PRICE  
INFORMATION REGARDING THIS TRANSACTION.

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\$ 700,000,000\*

FISCAL 2019 SERIES D

TAX-EXEMPT BONDS, SUBSERIES D-1

MOODY'S: Aa2	S&P: AA	FITCH: AA
(STABLE)	(STABLE)	(STABLE)

DATED: 12/18/2018 FIRST COUPON: 06/01/2019 DUE: 12/01

MATURITY	AMOUNT*	COUPON	PRICE
12/01/2020 NMO	9,005M	5.00%	1.98

(Approx. \$ Price 105.755)

12/01/2021 NMO	5,000M	5.00%	2.11
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(Approx. \$ Price 108.230)

12/01/2023 NMO	5,000M	5.00%	2.30
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(Approx. \$ Price 112.569)

12/01/2024 NMO	5,000M	5.00%	2.39
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(Approx. \$ Price 114.400)

12/01/2028 NMO	5,000M	5.00%	2.78
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(Approx. \$ Price 119.184)

12/01/2029 NMO	5,000M	5.00%	2.87
(Approx. \$ Price PTC 12/01/2028 118.325)			
12/01/2030 NMO	5,000M	5.00%	2.96
(Approx. \$ Price PTC 12/01/2028 117.473)			
12/01/2031 NMO	5,000M	5.00%	3.03
(Approx. \$ Price PTC 12/01/2028 116.816)			
12/01/2032	5,000M	5.00%	3.09
(Approx. \$ Price PTC 12/01/2028 116.255)			
12/01/2033 NMO	40,370M	5.00%	3.16
(Approx. \$ Price PTC 12/01/2028 115.606)			
12/01/2034	42,415M	5.00%	3.22
(Approx. \$ Price PTC 12/01/2028 115.053)			
12/01/2035 NMO	6,415M	3.50%	98.50
(Approx. Yield 3.619)			
12/01/2035	38,120M	5.00%	3.27
(Approx. \$ Price PTC 12/01/2028 114.594)			
12/01/2036 NMO	46,665M	5.00%	3.32
(Approx. \$ Price PTC 12/01/2028 114.138)			
12/01/2037	49,000M	5.00%	3.37
(Approx. \$ Price PTC 12/01/2028 113.684)			
12/01/2038 NMO	11,375M	3.75%	3.81
(Approx. \$ Price 99.165)			
12/01/2038	40,075M	5.00%	3.41
(Approx. \$ Price PTC 12/01/2028 113.322)			
12/01/2039	53,865M	5.00%	3.44
(Approx. \$ Price PTC 12/01/2028 113.051)			
12/01/2040 NMO	4,740M	4.00%	3.87
(Approx. \$ Price PTC 12/01/2028 101.063)			
12/01/2040	45,565M	5.00%	3.47

(Approx. \$ Price PTC 12/01/2028 112.782)  
12/01/2040 NMO 6,250M 5.25% 3.40

(Approx. \$ Price PTC 12/01/2028 115.508)  
12/01/2041 29,370M 5.00% 3.50

(Approx. \$ Price PTC 12/01/2028 112.513)  
12/01/2041 30,000M 4.00% 3.90

(Approx. \$ Price PTC 12/01/2028 100.816)  
12/01/2042 32,335M 4.00% 3.92

(Approx. \$ Price PTC 12/01/2028 100.652)  
12/01/2042 30,000M 5.00% 3.52

(Approx. \$ Price PTC 12/01/2028 112.334)  
12/01/2043 35,455M 4.00% 3.93

(Approx. \$ Price PTC 12/01/2028 100.570)  
12/01/2043 30,000M 5.00% 3.53

(Approx. \$ Price PTC 12/01/2028 112.244)  
12/01/2044 68,680M 5.00% 3.54

(Approx. \$ Price PTC 12/01/2028 112.155)

12/01/2045 NMO 7,350M 4.00% 3.95

(Approx. \$ Price PTC 12/01/2028 100.406)

12/01/2045 2,950M 5.00% 3.55

(Approx. \$ Price PTC 12/01/2028 112.066)

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CALL FEATURES: Optional call in 12/01/2028 @ 100.00

THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY

CAUSE A MANDATORY TENDER ON OR AFTER 12/01/2028. THE BONDS WILL REMAIN IN FIXED RATE  
MODE

AT LEAST UNTIL THE CALL DATE.

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\$ 68,570,000\*

FISCAL 2008 SERIES J

SUBSERIES J-3 REOFFERING

MOODY'S: Aa2	S&P: AA	FITCH: AA
(STABLE)	(STABLE)	(STABLE)

DATED: 12/18/2018 FIRST COUPON: 02/01/2019 DUE: 08/01

MATURITY	AMOUNT*	COUPON	PRICE
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08/01/2022	68,570M	5.00%	2.18
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(Approx. \$ Price 109.761)

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CALL FEATURES: No optional call

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\$ 86,120,000\*

FISCAL 2008 SERIES J

SUBSERIES J-11 REOFFERING

MOODY'S: Aa2	S&P: AA	FITCH: AA
(STABLE)	(STABLE)	(STABLE)

DATED: 12/18/2018 FIRST COUPON: 02/01/2019 DUE: 08/01

MATURITY	AMOUNT*	COUPON	PRICE
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08/01/2025 NMO	28,550M	5.00%	2.45
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(Approx. \$ Price 115.491)

08/01/2026	34,265M	5.00%	2.56
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(Approx. \$ Price 116.790)

08/01/2027 NMO	23,305M	5.00%	2.67
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(Approx. \$ Price 117.831)

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CALL FEATURES: No optional call

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\* - APPROXIMATE SUBJECT TO CHANGE