$132,980,000\*

TRINITY HEALTH CREDIT GROUP

QUARTERLY REMARKETINGS

WE HAVE RECEIVED THE VERBAL AWARD.

REPRICING IS AS FOLLOWS:

$87,245,000\*

COUNTY OF FRANKLIN, OHIO

HOSPITAL REVENUE BONDS (CHE TRINITY HEALTH CREDIT GROUP)

SERIES 2013OH

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* REMARKETING \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

MOODY'S: Aa3 S&P: AA- FITCH: AA-

SHORT TERM:

MOODY'S: VMIG 1 S&P: A-1+ FITCH: F1+

DATED:10/30/2013 FIRST COUPON:08/01/2019 INTEREST ACCRUES:05/01/2019 DUE: 12/01

ALL BONDS ARE PRICED AT PAR.

MANDATORY

MATURITY TENDER DATE AMOUNT\* COUPON

12/01/2046 08/01/2019 87,245M 1.75%

CUSIP: 353202FK5

CALL FEATURES:

Bonds in a Term Rate Mode are subject to redemption, in whole or in part, on their

individual Mandatory Purchase Dates, at the option of Trinity Health, at a Redemption

Price without premium.

Sinking Fund Schedule

2046 Term Tender

12/01/2041 7,455M

12/01/2042 11,615M

12/01/2043 17,390M

12/01/2044 17,995M

12/01/2045 18,625M

12/01/2046 14,165M

$45,735,000\*

IDAHO HEALTH FACILITIES AUTHORITY

HOSPITAL REVENUE BONDS (CHE TRINITY HEALTH CREDIT GROUP)

SERIES 2013ID

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* REMARKETING \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

MOODY'S: Aa3 S&P: AA- FITCH: AA-

SHORT TERM:

MOODY'S: VMIG 1 S&P: A-1+ FITCH: F1+

DATED:10/30/2013 FIRST COUPON:08/01/2019 INTEREST ACCRUES:05/01/2019 DUE: 12/01

ALL BONDS ARE PRICED AT PAR.

MANDATORY

MATURITY TENDER DATE AMOUNT\* COUPON

12/01/2048 08/01/2019 45,735M 1.75%

CUSIP:45129UCB8

CALL FEATURES:

Bonds in a Term Rate Mode are subject to redemption, in whole or in part, on their

individual Mandatory Purchase Dates, at the option of Trinity Health, at a Redemption

Price without premium.

Sinking Fund Schedule

2048 Term Tender

12/01/2046 5,115M

12/01/2047 19,960M

12/01/2048 20,660M

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY