

ISSUER: Baltimore County

AMOUNT: \$246,000,000

DESCRIPTION: Consolidated Public Improvement Bond Anticipation Notes-2019 Series

APPARENT WINNER: J.P. Morgan Securities LLC

DOLLAR BID: 102.24 TIC: 1.7389

DATED: 03/18 BOND FORM: Book Entry

DUE: 03/19 BANK QUALIFIED : NO

FIRST COUPON: 09/19/2019

CALL FEATURE: NOT CALLABLE

FINANCIAL ADVISOR: Public Resources;

PAYING AGENT: County;

LEGAL OPINION:

MAT	AMOUNT	COUPON	YIELD	CONC.	MOODY'S	S&P	FITCH	ENHANCEMENT
2020	246,000	4.0000	1.7000	MIG1	SP-1+ F1+	NONE		