

\$ 116,660,000*

Virginia Public School Authority, Virginia

Special Obligation School Financing Bonds,

Prince William County Series 2018

Citigroup Global Markets Inc is the winning bid.

MOODY'S: Aaa S&P: AAA FITCH: AAA

DATED: 05/24/2018 FIRST COUPON: 09/01/2018 DUE: 03/01

MATURITY	AMOUNT*	COUPON	PRICE
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03/01/2019	5,830M	5.00%	1.71
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(Approx. \$ Price 102.501)

03/01/2020	5,835M	5.00%	1.85
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(Approx. \$ Price 105.455)

03/01/2021	5,835M	5.00%	1.94
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(Approx. \$ Price 108.209)

03/01/2022	5,835M	5.00%	2.02
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(Approx. \$ Price 110.760)

03/01/2023	5,835M	5.00%	2.08
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(Approx. \$ Price 113.189)

03/01/2024	5,835M	5.00%	2.19
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(Approx. \$ Price 115.148)

03/01/2025	5,835M	5.00%	2.27
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(Approx. \$ Price 117.037)

03/01/2026	5,835M	5.00%	2.34
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(Approx. \$ Price 118.793)

03/01/2027 5,835M 5.00% 2.42

(Approx. \$ Price 120.271)

03/01/2028 5,835M 5.00% 2.47

(Approx. \$ Price 121.837)

03/01/2029 5,835M 5.00% 2.54

(Approx. \$ Price PTC 03/01/2028 121.161 Approx. YTM 2.720)

03/01/2030 5,835M 5.00% 2.59

(Approx. \$ Price PTC 03/01/2028 120.680 Approx. YTM 2.912)

03/01/2031 5,835M 4.00% 2.88

(Approx. \$ Price PTC 03/01/2028 109.474 Approx. YTM 3.096)

03/01/2032 5,830M 4.00% 2.93

(Approx. \$ Price PTC 03/01/2028 109.029 Approx. YTM 3.185)

03/01/2033 5,830M 4.00% 3.03

(Approx. \$ Price PTC 03/01/2028 108.145 Approx. YTM 3.299)

03/01/2034 5,830M 3.125% 3.23

(Approx. \$ Price 98.707)

03/01/2035 5,830M 3.125% 98.00

(Approx. Yield 3.281)

03/01/2036 5,830M 3.375% 3.40

(Approx. \$ Price 99.665)

03/01/2037 5,830M 3.375% 3.43

(Approx. \$ Price 99.239)

03/01/2038 5,830M 3.375% 3.45

(Approx. \$ Price 98.928)

CALL FEATURES: Optional call in 03/01/2028 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE