$204,475,000\*
Bexar County Hospital District
Limited Tax Refunding Bonds, Series 2019

WE HAVE A RELEASE

 MOODY'S: Aa1                S&P:                    FITCH: AA+
            Stable                                            Stable

DATED:02/01/2019   FIRST COUPON:08/15/2019   INTEREST ACCRUES:02/20/2019

DUE: 02/15

MATURITY   SPREAD   AMOUNT\*    COUPON     PRICE

02/15/2020 SB         8,030M SEALED BID
02/15/2021 +10        3,855M      5.00%     1.79
                              (Approx. $ Price 106.235)
02/15/2022 +14        8,275M      5.00%     1.85
                              (Approx. $ Price 109.109)
02/15/2023 +16        8,805M      5.00%     1.91
                              (Approx. $ Price 111.805)
02/15/2024 +18        8,945M      5.00%     1.98
                              (Approx. $ Price 114.271)
02/15/2025 +20        9,240M      5.00%     2.06
                              (Approx. $ Price 116.477)
02/15/2026 +22        9,825M      5.00%     2.17
                              (Approx. $ Price 118.253)

02/15/2027 +24       10,040M      5.00%     2.28
                              (Approx. $ Price 119.756)
02/15/2028 +26       10,545M      5.00%     2.38
                              (Approx. $ Price 121.083)
02/15/2029 +28       11,060M      5.00%     2.50
                 (Approx. $ Price PTC 02/15/2028 120.008 Approx. YTM 2.701)
02/15/2030 +30       11,615M      5.00%     2.64
                 (Approx. $ Price PTC 02/15/2028 118.769 Approx. YTM 2.984)
02/15/2031 +32       12,005M      5.00%     2.75
                 (Approx. $ Price PTC 02/15/2028 117.806 Approx. YTM 3.200)
02/15/2032 +33        9,245M      5.00%     2.83
                 (Approx. $ Price PTC 02/15/2028 117.111 Approx. YTM 3.363)
02/15/2033 +34        9,645M      5.00%     2.91
                 (Approx. $ Price PTC 02/15/2028 116.421 Approx. YTM 3.505)
02/15/2034 +35       10,140M      5.00%     2.98
                 (Approx. $ Price PTC 02/15/2028 115.821 Approx. YTM 3.623)
02/15/2035 +67       10,605M      4.00%     3.37
                 (Approx. $ Price PTC 02/15/2028 104.849 Approx. YTM 3.598)
02/15/2036 +68       11,040M      4.00%     3.44      0.45
                 (Approx. $ Price PTC 02/15/2028 104.296 Approx. YTM 3.658)
02/15/2037 +35       11,090M      5.00%     3.17
                 (Approx. $ Price PTC 02/15/2028 114.212 Approx. YTM 3.894)
02/15/2038 +35       14,870M      5.00%     3.23
                 (Approx. $ Price PTC 02/15/2028 113.709 Approx. YTM 3.965)
02/15/2039 +35       15,600M      5.00%     3.28
                 (Approx. $ Price PTC 02/15/2028 113.292 Approx. YTM 4.026)

CALL FEATURES:  Optional call in 02/15/2028 @ 100.00

Siebert Cisneros Shank & Co., L.L.C.
Frost Bank
Hutchinson, Shockey, Erley & Co.
J.P. Morgan Securities LLC
UBS Financial Services Inc.

By: Siebert Cisneros Shank & Co., L.L.C.  Oakland, CA