$204,475,000\*  
Bexar County Hospital District  
Limited Tax Refunding Bonds, Series 2019  
  
WE HAVE A RELEASE

MOODY'S: Aa1                S&P:                    FITCH: AA+  
            Stable                                            Stable  
  
DATED:02/01/2019   FIRST COUPON:08/15/2019   INTEREST ACCRUES:02/20/2019  
  
DUE: 02/15  
  
MATURITY   SPREAD   AMOUNT\*    COUPON     PRICE    
  
02/15/2020 SB         8,030M SEALED BID  
02/15/2021 +10        3,855M      5.00%     1.79         
                              (Approx. $ Price 106.235)  
02/15/2022 +14        8,275M      5.00%     1.85         
                              (Approx. $ Price 109.109)  
02/15/2023 +16        8,805M      5.00%     1.91         
                              (Approx. $ Price 111.805)  
02/15/2024 +18        8,945M      5.00%     1.98         
                              (Approx. $ Price 114.271)  
02/15/2025 +20        9,240M      5.00%     2.06         
                              (Approx. $ Price 116.477)  
02/15/2026 +22        9,825M      5.00%     2.17         
                              (Approx. $ Price 118.253)  
  
02/15/2027 +24       10,040M      5.00%     2.28        
                              (Approx. $ Price 119.756)  
02/15/2028 +26       10,545M      5.00%     2.38        
                              (Approx. $ Price 121.083)  
02/15/2029 +28       11,060M      5.00%     2.50        
                 (Approx. $ Price PTC 02/15/2028 120.008 Approx. YTM 2.701)  
02/15/2030 +30       11,615M      5.00%     2.64        
                 (Approx. $ Price PTC 02/15/2028 118.769 Approx. YTM 2.984)  
02/15/2031 +32       12,005M      5.00%     2.75        
                 (Approx. $ Price PTC 02/15/2028 117.806 Approx. YTM 3.200)  
02/15/2032 +33        9,245M      5.00%     2.83        
                 (Approx. $ Price PTC 02/15/2028 117.111 Approx. YTM 3.363)  
02/15/2033 +34        9,645M      5.00%     2.91        
                 (Approx. $ Price PTC 02/15/2028 116.421 Approx. YTM 3.505)  
02/15/2034 +35       10,140M      5.00%     2.98       
                 (Approx. $ Price PTC 02/15/2028 115.821 Approx. YTM 3.623)  
02/15/2035 +67       10,605M      4.00%     3.37       
                 (Approx. $ Price PTC 02/15/2028 104.849 Approx. YTM 3.598)  
02/15/2036 +68       11,040M      4.00%     3.44      0.45  
                 (Approx. $ Price PTC 02/15/2028 104.296 Approx. YTM 3.658)  
02/15/2037 +35       11,090M      5.00%     3.17       
                 (Approx. $ Price PTC 02/15/2028 114.212 Approx. YTM 3.894)  
02/15/2038 +35       14,870M      5.00%     3.23       
                 (Approx. $ Price PTC 02/15/2028 113.709 Approx. YTM 3.965)  
02/15/2039 +35       15,600M      5.00%     3.28       
                 (Approx. $ Price PTC 02/15/2028 113.292 Approx. YTM 4.026)  
  
CALL FEATURES:  Optional call in 02/15/2028 @ 100.00

Siebert Cisneros Shank & Co., L.L.C.  
Frost Bank  
Hutchinson, Shockey, Erley & Co.  
J.P. Morgan Securities LLC  
UBS Financial Services Inc.  
  
By: Siebert Cisneros Shank & Co., L.L.C.  Oakland, CA