

\$191,815,000*

SACRAMENTO MUNICIPAL UTILITY DISTRICT

ELECTRIC REVENUE BONDS

2019 SERIES G

MOODY'S:	S&P: AA	FITCH: AA
	(NEGATIVE)	(STABLE)

DATED: 07/25/2019 FIRST COUPON: 02/15/2020 DUE: 08/15

MATURITY	AMOUNT*	COUPON	PRICE
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08/15/2029	8,130M	5.00%	1.46
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(Approx. \$ Price 132.994)

08/15/2030	19,680M	5.00%	1.55
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(Approx. \$ Price PTC 08/15/2029 132.007)

08/15/2031	5,880M	5.00%	1.65
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(Approx. \$ Price PTC 08/15/2029 130.921)

08/15/2032	7,375M	5.00%	1.75
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(Approx. \$ Price PTC 08/15/2029 129.846)

08/15/2033	8,990M	5.00%	1.82
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(Approx. \$ Price PTC 08/15/2029 129.099)

08/15/2034	920M	2.375%	2.47
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(Approx. \$ Price 98.810)

08/15/2035	3,165M	2.50%	2.57
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(Approx. \$ Price 99.083)

08/15/2036	5,535M	2.50%	2.64
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(Approx. \$ Price 98.086)

08/15/2037	24,355M	5.00%	2.08
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(Approx. \$ Price PTC 08/15/2029 126.370)

08/15/2038 25,370M 5.00% 2.14

(Approx. \$ Price PTC 08/15/2029 125.750)

08/15/2039 26,435M 5.00% 2.19

(Approx. \$ Price PTC 08/15/2029 125.236)

08/15/2040 27,555M 5.00% 2.23

(Approx. \$ Price PTC 08/15/2029 124.827)

08/15/2041 28,425M 5.00% 2.27

(Approx. \$ Price PTC 08/15/2029 124.419)

CALL FEATURES: Optional call in 08/15/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE