

RE: \$ 66,840,000*

CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

(MARIN GENERAL HOSPITAL)

FEDERALLY TAXABLE REVENUE BONDS

SERIES 2018B

MOODY'S: S&P: A- FITCH: A-

DATED: 05/23/2018 FIRST COUPON: 08/01/2018 DUE: 08/01

ALL BONDS ARE PRICED AT PAR.

MATURITY	AMOUNT*	COUPON
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08/01/2045	66,840M	4.821%
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TAXABLE INFORMATION

MATURITY	TREASURY	SPREAD VS. TREASURY	TREASURY	COUPON
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YIELD	COUPON	MATURITY
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08/01/2045	3.141	+168.00 BPS	2.750	11/15/2047
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CALL FEATURES: Optional call in 08/01/2028 @ 100.00

SUBJECT TO MAKE WHOLE REDEMPTION @ UST +30 BASIS POINTS.

* - APPROXIMATE SUBJECT TO CHANGE