

\$38,540,000*

Town of Oyster Bay Bond Anticipation Notes, 2018

Bank of America Merrill Lynch is the winning bid.

DATED: 05/31/2018 FIRST COUPON: 03/15/2019 DUE: 03/15

Interest Paid at Maturity

MATURITY	AMOUNT*	COUPON	PRICE
03/15/2019	38,540M	3.00%	2.25

CALL FEATURES: No optional call

* - APPROXIMATE SUBJECT TO CHANGE