$121,445,000\*

City of Charlotte, North Carolina

Certificates of Participation

(Convention Facility Projects), Series 2019A

WE HAVE RECEIVED THE VERBAL AWARD

MOODY'S: Aa2 S&P: AA+ FITCH: AA+

Stable Outlook Stable Outlook Stable Outlook

DATED:04/25/2019 FIRST COUPON:12/01/2019 DUE: 06/01

MATURITY AMOUNT\* COUPON PRICE

06/01/2020 1,900M 5.00% 1.57

(Approx. $ Price 103.724)

06/01/2021 2,575M 5.00% 1.59

(Approx. $ Price 107.013)

06/01/2022 2,710M 5.00% 1.64

(Approx. $ Price 110.113)

06/01/2023 2,840M 5.00% 1.70

(Approx. $ Price 113.014)

06/01/2024 2,985M 5.00% 1.76

(Approx. $ Price 115.736)

06/01/2025 3,130M 5.00% 1.81

(Approx. $ Price 118.343)

06/01/2026 3,290M 5.00% 1.85

(Approx. $ Price 120.866)

06/01/2027 3,455M 5.00% 1.92

(Approx. $ Price 123.001)

06/01/2028 3,625M 5.00% 2.00

(Approx. $ Price 124.844)

06/01/2029 3,805M 5.00% 2.09

(Approx. $ Price 126.370)

06/01/2030 4,000M 5.00% 2.22

(Approx. $ Price PTC 06/01/2029 125.026 Approx. YTM 2.416)

06/01/2031 4,195M 5.00% 2.33

(Approx. $ Price PTC 06/01/2029 123.903 Approx. YTM 2.674)

06/01/2032 4,410M 5.00% 2.40

(Approx. $ Price PTC 06/01/2029 123.194 Approx. YTM 2.864)

06/01/2033 4,625M 5.00% 2.45

(Approx. $ Price PTC 06/01/2029 122.691 Approx. YTM 3.013)

06/01/2034 4,860M 5.00% 2.49

(Approx. $ Price PTC 06/01/2029 122.290 Approx. YTM 3.135)

06/01/2035 3,260M 5.00% 2.54

(Approx. $ Price PTC 06/01/2029 121.791 Approx. YTM 3.251)

06/01/2036 3,420M 5.00% 2.59

(Approx. $ Price PTC 06/01/2029 121.294 Approx. YTM 3.353)

06/01/2037 3,590M 4.00% 2.93

(Approx. $ Price PTC 06/01/2029 109.293 Approx. YTM 3.313)

06/01/2038 3,735M 5.00% 2.68

(Approx. $ Price PTC 06/01/2029 120.407 Approx. YTM 3.523)

06/01/2039 3,920M 4.00% 3.01

(Approx. $ Price PTC 06/01/2029 108.564 Approx. YTM 3.408)

06/01/2040 4,080M 5.00% 2.77

(Approx. $ Price PTC 06/01/2029 119.527 Approx. YTM 3.663)

06/01/2044 18,450M 5.00% 2.86

(Approx. $ Price PTC 06/01/2029 118.654 Approx. YTM 3.836)

06/01/2046 10,670M 5.00% 2.89

(Approx. $ Price PTC 06/01/2029 118.365 Approx. YTM 3.896)

06/01/2049 17,915M 4.00% 3.24

(Approx. $ Price PTC 06/01/2029 106.499 Approx. YTM 3.643)

CALL FEATURES: Optional call in 06/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

06/01/2041 4,280M

06/01/2042 4,495M

06/01/2043 4,720M

06/01/2044 4,955M

Sinking Fund Schedule

2046 Term Bond

06/01/2045 5,205M

06/01/2046 5,465M

Sinking Fund Schedule

2049 Term Bond

06/01/2047 5,740M

06/01/2048 5,970M

06/01/2049 6,205M

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo

Bank N.A. Municipal Products Group)

Bank of America Merrill Lynch

By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products

Group) Charlotte, NC