$586,180,000\*

SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY

Hospital Revenue Bonds

(Prisma Health Obligated Group), Series 2018A

WE HAVE A RELEASE. ORDERS UNTIL 12:15 PM ET.

MOODY'S: A2 S&P: A FITCH:

Negative Outlook Stable Outlook

DATED:12/05/2018 FIRST COUPON:05/01/2019 DUE: 05/01

MATURITY AMOUNT COUPON PRICE vs Interpolated

05/01/2024 9,380M 5.00% 2.92 +60

(Approx. $ Price 110.328)

05/01/2025 9,750M 5.00% 3.04 +65

(Approx. $ Price 111.327)

05/01/2026 12,150M 5.00% 3.20 +70

(Approx. $ Price 111.781)

05/01/2027 12,595M 5.00% 3.32 3/8 +73

(Approx. $ Price 112.231)

05/01/2028 13,080M 5.00% 3.44 +75

(Approx. $ Price 112.441)

05/01/2029 13,755M 5.00% 3.56 +78

(Approx. $ Price PTC 05/01/2028 111.420 Approx. YTM 3.669)

05/01/2030 14,395M 5.00% 3.65 +80

(Approx. $ Price PTC 05/01/2028 110.662 Approx. YTM 3.837)

05/01/2031 14,970M 5.00% 3.76 +85

(Approx. $ Price PTC 05/01/2028 109.743 Approx. YTM 3.996)

05/01/2032 21,150M 5.00% 3.86 +90

(Approx. $ Price PTC 05/01/2028 108.916 Approx. YTM 4.127)

05/01/2033 22,145M 5.00% 3.91 +90

(Approx. $ Price PTC 05/01/2028 108.505 Approx. YTM 4.206)

05/01/2034 24,005M 4.00% 4.18 +112

(Approx. $ Price 97.967)

05/01/2035 36,520M 5.00% 4.01 +90

(Approx. $ Price PTC 05/01/2028 107.689 Approx. YTM 4.340)

05/01/2036 18,270M 5.00% 4.06 +90

(Approx. $ Price PTC 05/01/2028 107.284 Approx. YTM 4.396)

05/01/2037 31,480M 5.00% 4.10 +90

(Approx. $ Price PTC 05/01/2028 106.961 Approx. YTM 4.442)

05/01/2038 31,130M 5.00% 4.14 +90

(Approx. $ Price PTC 05/01/2028 106.639 Approx. YTM 4.484)

05/01/2043 82,875M 5.00% 4.25 +90

(Approx. $ Price PTC 05/01/2028 105.761 Approx. YTM 4.604)

05/01/2048 63,165M 4.25% 4.56 +116

(Approx. $ Price 95.003)

05/01/2048 155,365M 5.00% 4.30 +90

(Approx. $ Price PTC 05/01/2028 105.364 Approx. YTM 4.663)

CALL FEATURES: Optional call in 05/01/2028 @ 100.00

Sinking Fund Schedule

2043 Term Bond

05/01/2039 24,395M

05/01/2040 9,415M

05/01/2041 9,660M

05/01/2042 10,115M

05/01/2043 29,290M

Sinking Fund Schedule

2048 Term Bond

05/01/2044 30,500M

05/01/2045 39,890M

05/01/2046 41,595M

05/01/2047 43,380M

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo

Bank N.A. Municipal Products Group)

Bank of America Merrill Lynch

By:Wells Fargo Securities(trade name for Wells Fargo Bank N.A. Municipal Products Group)Charlotte, NC