

In re:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,
as representative of
THE COMMONWEALTH OF PUERTO RICO, *et al.*
Debtors.

PROMESA
Title III

Case No. 17 BK 3283-LTS
(Jointly Administered)

NOTICE OF EXTENDED DEADLINES FOR FILING PROOFS OF CLAIM

DEADLINE EXTENSION

TO ALL CREDITORS OF THE DEBTORS, AND TO OTHER PARTIES IN INTEREST, PLEASE TAKE NOTICE OF THE FOLLOWING:

The Financial Oversight and Management Board for Puerto Rico has filed voluntary petitions under section 304(a) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"),¹ initiating Title III cases under PROMESA (each, a "Title III Case" and collectively, the "Title III Cases") for the debtors listed below (each, a "Debtor" and collectively, the "Debtors"). **You may be a creditor of one of the Debtors, and you may be required to file a proof of claim** ("Proof of Claim").

The deadline to file a proof of claim has been extended to June 29, 2018 at 4:00 p.m. (Atlantic Time).

If you have already filed a Proof of Claim, no further action is required unless directed by court order, notice, or otherwise.

A list of the names of the Debtors, their case numbers, and the commencement date of the Debtors' Title III Cases is as follows:

Title III Cases	Federal Tax ID No.	Case No.	Commencement Date
Commonwealth of Puerto Rico	3481	17 BK 3283	May 3, 2017
Puerto Rico Sales Tax Financing Corporation ("COFINA")	8474	17 BK 3284	May 5, 2017
Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS")	9686	17 BK 3566	May 21, 2017
Puerto Rico Highways and Transportation Authority ("HTA")	3808	17 BK 3567	May 21, 2017
Puerto Rico Electric Power Authority ("PREPA")	3747	17 BK 4780	July 2, 2017

Key Points

- In a Title III proceeding under PROMESA, creditors may be required to file claim forms stating the amount of money owed to them as of the day the Title III proceeding was filed. This notice explains how to file claims.

- Many creditors in the Title III Cases are not required to file a claim.** For more information, please refer to the Claims Agent's website at <https://cases.primeclerk.com/puertorico/>, call the Claims Agent at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or email at puertoricoinfo@primeclerk.com.

- If you are not required to file a claim, you do not need to complete and return a claim form**, and you will still keep your rights to vote on a plan of adjustment and receive payments under the plan. A plan of adjustment is a document that explains how a Debtor proposes to pay the amounts it owes to its creditors. Once filed, this plan will be available for creditors to review. Who gets to vote on the plan will be determined at a later date. The amount you may receive under the plan also will be determined later.

- If you are required to file a claim against any of the Debtors**, the deadline to do so has been extended to **June 29, 2018 at 4:00 p.m., Atlantic Standard Time**. To obtain a form that you may use to file your claim, refer to the contact information below.

- Claims may be filed (a) electronically on the Claims Agent's website at <https://cases.primeclerk.com/puertorico/EPOC-Index>, (b) by overnight courier to Commonwealth of Puerto Rico Claims Processing Center c/o Prime Clerk, LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232, (c) by first class mail to Commonwealth of Puerto Rico, Claims Processing Center, c/o Prime Clerk LLC, Grand Central Station, P.O. Box 4708, New York, NY 10163-4708, or (d) by hand delivery at the Claim Form Drop-Off Locations identified in the Information Center on the Claims Agent's website at <https://cases.primeclerk.com/puertorico/EPOC-Index>.

After reading this notice, if you require additional information, you may contact the Claims Agent at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com. Please note that the people answering the phone number are not able to provide legal advice. If you have questions about your legal rights, including whether you need to file a claim, you should talk to an attorney.

¹ PROMESA is codified at 48 U.S.C. §§ 2101-2241.