$100,000,000\*

CITY OF SHREVEPORT, STATE OF LOUISIANA

WATER AND SEWER REVENUE BONDS

JUNIOR LIEN SERIES 2019B

WE HAVE THE VERBAL AWARD

MOODY''S: A2 S&P: AA FITCH:

Baa1 BBB+

(UNDERLYING) (UNDERLYING)

Assured Guaranty Municipal Corp. Insured

DATED:05/30/2019 FIRST COUPON:12/01/2019 DUE: 12/01

MATURITY AMOUNT\* COUPON PRICE

12/01/2022 2,165M 3.00% 1.79

(Approx. $ Price 104.090)

12/01/2023 2,230M 4.00% 1.85

(Approx. $ Price 109.247)

12/01/2024 2,320M 5.00% 1.92

(Approx. $ Price 116.011)

12/01/2025 2,435M 4.00% 1.98

(Approx. $ Price 112.268)

12/01/2026 2,535M 5.00% 2.04

(Approx. $ Price 120.495)

12/01/2027 2,660M 5.00% 2.13

(Approx. $ Price 122.212)

12/01/2028 2,795M 5.00% 2.21

(Approx. $ Price 123.795)

12/01/2029 2,935M 5.00% 2.29

(Approx. $ Price PTC 12/01/2028 123.025 Approx. YTM 2.494)

12/01/2030 3,080M 5.00% 2.36

(Approx. $ Price PTC 12/01/2028 122.355 Approx. YTM 2.723)

12/01/2031 3,235M 5.00% 2.41

(Approx. $ Price PTC 12/01/2028 121.880 Approx. YTM 2.901)

12/01/2032 3,395M 5.00% 2.48

(Approx. $ Price PTC 12/01/2028 121.217 Approx. YTM 3.069)

12/01/2033 3,565M 4.00% 2.78

(Approx. $ Price PTC 12/01/2028 110.126 Approx. YTM 3.126)

12/01/2035 7,530M 3.00% 3.06

(Approx. $ Price 99.227)

12/01/2036 3,935M 4.00% 2.91

(Approx. $ Price PTC 12/01/2028 108.992 Approx. YTM 3.319)

12/01/2037 4,090M 4.00% 2.95

(Approx. $ Price PTC 12/01/2028 108.646 Approx. YTM 3.368)

12/01/2044 23,050M 4.00% 3.14

(Approx. $ Price PTC 12/01/2028 107.018 Approx. YTM 3.578)

12/01/2049 28,045M 4.00% 3.19

(Approx. $ Price PTC 12/01/2028 106.595 Approx. YTM 3.640)

CALL FEATURES: Optional call in 12/01/2028 @ 100.00

By Lot Sinking Fund Schedule

2035 Term Bond

12/01/2034 3,710M

12/01/2035 3,820M

By Lot Sinking Fund Schedule

2044 Term Bond

12/01/2040 4,255M

12/01/2041 4,425M

12/01/2042 4,605M

12/01/2043 4,785M

12/01/2044 4,980M

By Lot Sinking Fund Schedule

2049 Term Bond

12/01/2045 5,180M

12/01/2046 5,385M

12/01/2047 5,600M

12/01/2048 5,825M

12/01/2049 6,055M

\*APPROXIMATE SUBJECT TO CHANGE

UBS Financial Services Inc.

Siebert Cisneros Shank & Co., L.L.C.

Loop Capital Markets

Rice Financial Products Company

By: UBS Financial Services Inc. Weehawken, NJ